

Ref: SFPL/BSE/13/2024-25

Date: February 13, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Dear Sir/Madam,

Sub: Intimation under Regulation 51(2) read with Schedule III Part B of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR") - Alteration of Articles of Association of the Company and Calling of Extra-ordinary General Meeting of the Company

Ref: Scrip Code: 975324

With reference to the above subject, we hereby inform that the Board of Directors of the Company had at its Meeting held today (i.e. February 13, 2025) have, subject to the Members approval at an Extra ordinary General Meeting, approved the Alteration of Articles of Association (AOA) of the Company.

In this regard, an Extraordinary General Meeting ("EGM") (02/2024-25) of the Members of the Company is scheduled on Friday, February 14, 2025, at 3:00 P.M. IST at the registered office of the Company.

A copy of the Notice of EGM is enclosed for your kind information.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For Samunnati Finance Private Limited

Suraj Vasudev Sharma
Company Secretary & Compliance Officer

Enclosure: Notice convening the Extraordinary General Meeting

Copy to: Debenture Trustees

**NOTICE OF THE EXTRAORDINARY GENERAL MEETING (02/2024-25) OF THE MEMBERS OF
SAMUNNATI FINANCE PRIVATE LIMITED**

To,
The Members,
Board of Directors of
SAMUNNATI FINANCE PRIVATE LIMITED

SHORTER NOTICE is hereby given that an Extraordinary General Meeting (“**EGM**”) (02/2024-25) of the Members of Samunnati Finance Private Limited (“**Company**”) will be held on Friday, February 14, 2025, at 03.00 P.M. IST at the registered office of the Company situated at Baid Hi Tech Park, 7th Floor, No 129 B, East Coast Road, Thiruvanmiyur Chennai - 600041, to transact the businesses as set out below:

SPECIAL BUSINESSES:

ITEM NO. 1: APPROVAL FOR ISSUANCE OF NON-CONVERTIBLE DEBENTURES ON PRIVATE PLACEMENT BASIS

To consider and if thought fit, to pass with or without modification(s), the following as a **Special Resolution**:

“**RESOLVED THAT** pursuant to the provisions of Sections 42, 71 of the Companies Act, 2013 (“**the Act**”) and other applicable provisions of the Act, if any, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 as may be amended from time to time, and subject to such other applicable laws, rules and regulations and guidelines and in accordance with the provisions of the Memorandum and Articles of Association of the Company, the consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company (hereinafter referred to as the “**Board**”, which term shall include any committee(s) and/or any of the Director(s) or person(s) authorised by the Board to exercise powers conferred by this resolution to the extent permitted by law) to raise funds by way of making offer(s) or invitation(s) to subscribe to sub-ordinated or unsubordinated, listed or unlisted, senior, secured or senior unsecured or unsecured, rated or unrated, Non-Convertible Debentures (“**NCDs**”) or Market-Linked Debentures (“**MLDs**”) (“**Debentures**”) or any other permissible debt securities as may be determined by the Board, issued by the Company on a private placement basis, in one or more series/tranches, on such terms and conditions including the price, coupon, premium/ discount etc. as may be determined by the Board and the Debentures may be issued up to a tenure as may be determined by the Board, up to an overall limit of INR 10,000 MN (Indian Rupees Ten Thousand Million only) for the financial year 2025-26.

RESOLVED FURTHER THAT consent of the Members of the Company be and is hereby accorded, to pledge, mortgage, hypothecate and/or charge all or any part of the moveable or immovable properties of the Company and/or creating a floating charge in all or any movable or immovable properties of the Company to or in favour of banks, financial institutions, investors and any other

Samunnati Finance Private Limited

Registered & Corporate Office:
Baid Hi Tech Park, 7th Floor, No. 129 B,
East Coast Road, Thiruvanmiyur, Chennai 600041

+91 044 66762400
info@samunnati.com
www.samunnati.com

CIN - U65990TN2021PTC146392

lenders to secure the amount raised by issuance of Secured Debentures by the Company from time to time for the payment of the principal and/or together with interest, charges, costs, expenses and all other monies payable by the Company in respect of such Debentures provided that the aggregate indebtedness secured by the assets of the Company in respect of such Debentures does not exceed a sum of INR 10,000 MN (Indian Rupees Ten Thousand Million only) for the financial year 2025-26.

RESOLVED FURTHER THAT approval of the Members of the Company be and is hereby accorded to the Board of Directors of the Company to do all such acts, deeds, matters and things and to execute all such agreements, documents, undertakings, instruments, applications, etc., as may be necessary for giving effect to the above resolution, with power to settle all questions, difficulties or doubts that may arise in regard to the aforesaid resolution including but not limited to filing of necessary forms with the Registrar of Companies and to comply with all other requirements in this regard.”

ITEM NO. 2: APPROVAL OF THE LIMITS FOR SECURITISATION OF LOAN RECEIVABLES AND SALE OF LOAN PORTFOLIO OF THE COMPANY FOR FY 2025-26

To consider and if thought fit, to pass with or without modification(s), the following as a **Special Resolution**:

"RESOLVED THAT pursuant to the applicable provisions of the Companies Act, 2013 read together with the rules framed thereunder, the consent of the Members of the Company be and is hereby accorded to securitise the loan receivables standing in the books of the Company, with or without security interest, up to an amount aggregating to INR 1,000 MN (Indian Rupees One Thousand Million Only) by way of an outright portfolio sale or sale of loan receivables, by assignment to a special purpose vehicle or any other mode or instruments for the Financial Year 2025-26.

RESOLVED FURTHER THAT Mr. Anil Kumar S G, Director (DIN: 01189011) or Mr. Gurunath N, Director (DIN: 02799586) or Mr. Karthik Narayanan - Group Head - Strategic Partnerships or Mr. Saravanan K, Group Head - Treasury or such other officials of the Company, as may be authorised by the Board of Directors, be and are hereby authorised severally to execute the agreements, deeds, power(s) of attorney, letters, documents, etc. (including any amendments, restatements or supplements thereto), in relation to the securitisation of the loan/ loan receivables on such terms and conditions approved from time to time and as agreed with the Trustees/Investors and to take all such steps that are necessary to carry out the intent of this resolution and to perform fully the provisions of such agreements and related documents.”

ITEM NO. 3: TO CONSIDER AND APPROVE REDUCTION OF TENURE OF M/S. V. NARAYANAN & CO, CHARTERED ACCOUNTANTS, AS THE STATUTORY AUDITORS OF THE COMPANY

To consider and if thought fit, to pass with or without modification(s), the following as a **Special Resolution**:

“RESOLVED THAT pursuant to the provisions of Section 139, 141 and Section 142 of the Companies Act, 2013 read with Rules made thereunder and the Guidelines for Appointment of Statutory Auditors of NBFCs issued by the Reserve Bank of India (RBI) vide ref. no. RBI/2021-22/25 - DoS. CO. ARG/SEC. 01/08.91.001/2021-22 dated April 27, 2021 (**“RBI Guidelines”**), including any statutory modification(s) or re-enactment thereof for the time being in force, and as recommended by the Board of Directors, the approval of the Members of the Company be and is hereby accorded for reduction of tenure of appointment of M/s V. Narayanan & Co, Chartered Accountants (Registration No. 0023985), as the Statutory Auditors of the Company upto a period of 3 (Three) consecutive years till the conclusion of 6th Annual General Meeting (i.e. for FY 2024-25 to FY 2026-27), in accordance with the RBI Guidelines.

RESOLVED FURTHER THAT the Board of Directors of the Company be and are hereby authorised to negotiate and fix the remuneration of Statutory Auditors for the Financial Years 2024-25 to 2026-27.

RESOLVED FURTHER THAT approval of the Members of the Company be and is hereby accorded to the Board of Directors of the Company to do all such acts, deeds, matters and things as may be necessary for giving effect to the above resolution, with power to settle all questions, difficulties or doubts that may arise in regard to the aforesaid resolution including but not limited to filing of necessary forms with the Registrar of Companies and to comply with all other requirements in this regard.”

ITEM NO. 4: TO CONSIDER AND APPROVE THE ALTERATION OF THE ARTICLES OF ASSOCIATION OF THE COMPANY

To consider and if thought fit, to pass with or without modification(s), the following as a **Special Resolution**:

“RESOLVED THAT pursuant to Sections 5 and 14 and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), read with the rules made thereunder, the approval of the members of the Company be and is hereby accorded to the following alterations to the Articles of Association of the Company:

The following sub-clauses (e), (f) & (i) be inserted under the head “I. INTERPRETATION”:

(e) “Debenture” means the non-convertible debentures or other kinds of debentures issued by the Company.

- (f) *“Debenture Trustee” means the trustee appointed under a debenture trustee agreement in trust for, on behalf of and for the benefit of the holders of Debentures issued by the Company.*
- (i) *“Nominee Director” means the director nominated by the Debenture Trustee and appointed by the Board in accordance with Article 58A.*

The other relevant sub-clauses under the head “I. INTERPRETATION” be re-numbered accordingly.

The following Article 58A (Nominee Director) be inserted after Article 58, as follows:

58A. Nominee Director

- i. *Notwithstanding anything contained in this Articles, the Board shall, on receipt of the nomination by the Debenture Trustee, appoint a Nominee Director on the Board of the Company, within one month from date of receipt of such nomination, in the following circumstances:*
- a. *2 (two) consecutive defaults in payment of interest to the debenture holders in respect of the relevant Debentures; or*
 - b. *default in creation of security for the relevant Debentures; or*
 - c. *default in redemption of the relevant Debentures.*
- ii. *Such Nominee Director shall not be liable to retire by rotation nor be required to hold any qualification shares.*
- iii. *The Nominee Director so appointed shall hold the said office only so long as the Company owes any money in relation to the Debentures on which any of the above said defaults referred to in Article 58A(i) had occurred.*
- iv. *The Debenture Trustee may have the right to remove such Nominee Director so appointed and also in the case of death or resignation or vacancy for any reasons whatsoever of the Nominee Director so appointed, at any time appoint any other person as the Nominee Director.*

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board of Directors of the Company (hereinafter referred as the “Board” which term shall include any committee constituted / may be constituted by the Board or any other person(s), for the time being exercising the powers conferred on the Board by this resolution and as may be authorised by the Board in this regard) be and is hereby authorized to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient, including

without limitation issuing clarifications and resolving all questions of doubt, to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any further clarification, consent or approval of the Members and that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution, to settle all questions, difficulties or doubts that may arise in regard to the alteration of the Articles of Association and to take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.”

By Order of the Board of Directors

Suraj Vasudev Sharma
Company Secretary

Place: Chennai
Date: February 13, 2025

NOTES:

- 1) A MEMBER ENTITLED TO ATTEND AND VOTE AT THE EXTRAORDINARY GENERAL MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF AND SUCH PROXY NEED NOT BE A MEMBER OF THE COMPANY. THE INSTRUMENT APPOINTING A PROXY DULY COMPLETED, STAMPED AND SIGNED SHOULD, HOWEVER, BE DEPOSITED AT THE REGISTERED OFFICE OF THE COMPANY, NOT LESS THAN FORTY-EIGHT HOURS BEFORE THE COMMENCEMENT OF THE MEETING. BLANK PROXY FORM IS ENCLOSED AND CAN ALSO BE OBTAINED FREE OF CHARGE FROM THE REGISTERED OFFICE OF THE COMPANY. PROXY SO APPOINTED SHALL NOT HAVE ANY RIGHT TO SPEAK AT THE MEETING.
- 2) IF MEMBERS ATTEND THE MEETING, AFTER APPOINTMENT OF PROXY, THE APPOINTMENT AND RIGHTS OF PROXY SHALL BE REVOKED.
- 3) A PERSON CAN ACT AS A PROXY ON BEHALF OF MEMBERS NOT EXCEEDING FIFTY AND HOLDING IN THE AGGREGATE NOT MORE THAN TEN PERCENT OF THE TOTAL SHARE CAPITAL OF THE COMPANY CARRYING VOTING RIGHTS. A MEMBER HOLDING MORE THAN TEN PERCENT OF THE TOTAL SHARE CAPITAL OF THE COMPANY CARRYING VOTING RIGHTS MAY APPOINT A SINGLE PERSON AS PROXY AND SUCH PERSON SHALL NOT ACT AS A PROXY FOR ANY OTHER MEMBER.
- 4) Corporate members intending to nominate their authorised representatives to attend the meeting are requested to send to the Company, a certified copy of the latest Board Resolution authorising their representatives to attend and vote on their behalf at the meeting.
- 5) Every member entitled to vote at the meeting on the resolution to be moved therein, shall be entitled during the period beginning twenty-four hours before the time fixed for the commencement of the meeting and ending with the conclusion of the meeting, to inspect the proxies lodged, at any time during the business hours of the company, provided not less than three days' notice in writing of the intention to inspect is given to the company.
- 6) The Explanatory Statement as required under Section 102(1) of the Companies Act, 2013, in respect of item Nos. 1 to 4 is annexed hereto and forms an integral part of the Notice.
- 7) All relevant documents referred in the accompanying notice along with the Explanatory Statement shall be open for inspection at the Registered Office of the Company on all working days (barring Saturday and Sunday) prior to the Extraordinary General Meeting.
- 8) The Route Map to the registered office of the Company is enclosed herewith.

ANNEXURE TO THE NOTICE

A. EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

The following statement contains all the material facts relating to the Special Businesses as set out in this Notice:

ITEM NO. 1 - APPROVAL FOR ISSUANCE OF NON-CONVERTIBLE DEBENTURES ON PRIVATE PLACEMENT BASIS FOR FY 2025-26

The Company in the ordinary course of business proposes to raise funds by way of issuance of debt securities including subordinated, listed or unlisted, senior secured, senior unsecured, secured or unsecured Non-Convertible Debentures (“NCDs”) or Market Linked Debentures (“Debentures”) or any other permissible debt securities as may be determined by the Board.

The Board had, at its Meeting held on February 13, 2025, approved the issuance of non-convertible debt securities subject to approval of the Members up to an aggregate limit of INR 10,000 MN (Indian Rupees Ten Thousand Million Only) for FY 2025-26. Accordingly, the approval of the Members is being sought, by way of a special resolution, to offer and issue non-convertible debentures, as set out above, pursuant to Section 42 and 71 of the Companies Act, 2013 read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014.

Pursuant to Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 (“Prospectus and Allotment Rules”), the following disclosures are made:

Sr No.	Particulars	Disclosure
1.	Particulars of the offer including date of passing of Board resolution	<p>Proviso to Rule 14(1) of the Prospectus and Allotment Rules prescribes that where the amount is proposed to be raised through offer or invitation of Non-Convertible Debentures, it shall be sufficient if the company passes a special resolution only once in a year for all the offers or invitations for such Debentures during the year.</p> <p>Pursuant to this resolution under Section 42 and 71 of the Companies Act, 2013, the specific terms of each offer/issue of Debentures shall be decided at the time of issuance of the relevant Debentures. The date of the relevant resolution of the board and / or committee authorising the issuance shall be mentioned/disclosed in the private placement offer cum application letter for each offer/issue of Debentures.</p> <p>The Board had, at its Meeting held on February 13, 2025, approved issuance of non-convertible debt securities subject to approval of the Members up to an aggregate limit of INR 10,000 MN (Indian Rupees Ten Thousand Million Only) for FY 2025-26.</p>

2.	Kinds of securities offered and the price at which security is being offered	<p>Sub-ordinated or unsubordinated, listed or unlisted, senior secured or senior unsecured or unsecured, rated or unrated, Non-Convertible Debentures or Market-Linked Debentures or any other permissible debt securities as may be determined by the Board (“Debentures”).</p> <p>The Debentures will be offered/issued either at par or at premium or at a discount to face value, which will be decided by the Board of Directors, or any Committee authorised by the Board of Directors, for each specific offer/issue, on the basis of the interest rate/effective yield determined, based on market conditions prevailing at the time of the respective offer/issue of Debentures.</p>
3.	Basis or justification for the price (including premium, if any) at which the offer or invitation is being made	<p>Not applicable</p> <p>The securities proposed to be issued are non-convertible debt instruments, which will be offered/issued either at par or at premium or at a discount to face value in accordance with the terms decided in respect thereof.</p>
4.	Name and address of valuer who performed valuation	Not Applicable
5.	Amount which the company intends to raise by way of such securities	The aggregate amount to be raised through the issuance of Debentures pursuant to the authority under this resolution shall not exceed the overall limit of INR 10,000 MN (Indian Rupees Ten Thousand Million Only) during the financial year 2025-26.
6.	Material terms of raising such securities	The specific terms of each offer/issue of Debentures shall be as approved by the Board or any Committee authorised by the Board of Directors, at the time of issuance of the respective securities. These disclosures will be specifically made in each private placement offer cum application letter for each offer/issue.
7.	Proposed time schedule	<p>The aforesaid resolution shall be valid for issuance of subordinated, listed or unlisted, senior secured, senior unsecured, secured or unsecured Non-Convertible Debentures or Market Linked Debentures (“Debentures”) or any other permissible debt securities as may be determined by the Board or Committee for the financial year 2025-26.</p> <p>The allotment of Debentures will be done within 60 (Sixty) days from the date of circulation of private placement offer letter cum application form.</p>
8.	Purposes or objects of offer	The proceeds of Debentures issued shall be utilised for meeting the working capital requirements, on-lending, expansion and growth of business of the Company.

9.	Contribution being made by the Promoters or Directors either as part of the offer or separately in furtherance of objects	None of the Promoters or Directors or Key Managerial Personnel of the Company shall be subscribing to the Debentures issued.
10.	Principle terms of assets charged as securities	<p>The assets charged along with the amount and extent of charge creation for specific offer/issue of Secured Debentures shall be as approved by the Board or any Committee authorised by the Board of Directors, at the time of issuance of the respective securities.</p> <p>The terms and class of assets to be charged will be provided in the relevant Deed of Hypothecation and the charge will be created within timelines stipulated under the Companies Act, 2013.</p>

Accordingly, the Board of Directors recommends that the Members approve the resolutions mentioned in Item no. 1 as a Special Resolution.

None of the Directors and Key Managerial Personnel of the Company including their relatives are concerned or interested, either directly or indirectly, in the said resolutions as set out in Item no. 1.

ITEM NO. 2: APPROVAL OF THE LIMITS FOR SECURITISATION OF LOAN RECEIVABLES AND SALE OF LOAN PORTFOLIO OF THE COMPANY FOR FY 2025-26

The Members of the Company are requested to note that the Company may raise funds by way of Securitisation of the loan receivables standing in the books of the Company, by a portfolio sale, or any other instruments or through any other mode. It is proposed by the Company to have a limit for Securitisation of the loan receivables standing in the books of the Company, by a portfolio sale or sale of loan receivables, or any other instruments or through any other mode up to an amount aggregating to INR 1,000 MN (Indian Rupees One Thousand Million Only) for FY 2025-26.

The Board at its meeting held on February 13, 2025, had approved the proposed Limit for Securitisation of Receivables and portfolio sale of the Company and recommends the special resolution as set out under Item No. 2 for the approval of the Members.

Accordingly, the Board of Directors recommends that the Members approve the resolution mentioned in Item no. 2 as a Special Resolution.

None of the Directors and Key Managerial Personnel of the Company, including their relatives are concerned or interested, either directly or indirectly, in the proposal contained in Item No. 2.

ITEM NO. 3 - TO CONSIDER AND APPROVE REDUCTION OF TENURE OF M/S. V. NARAYANAN & CO, CHARTERED ACCOUNTANTS, AS THE STATUTORY AUDITORS OF THE COMPANY

The Members of the Company at the Third Annual General Meeting ("AGM") held on September 30,

2024 had approved the appointment of M/s V. Narayanan & Co, Chartered Accountants (Firm Registration Number 0023985), as the Statutory Auditors of the Company for a period of 5 (Five) years to hold office till the conclusion of Eighth Annual General Meeting of the Company (i.e. for FY 2024-25 to FY 2028-29).

The Company is in receipt of Certificate of Registration No. N-07-00908 dated December 19, 2024 for undertaking the business of a non-deposit accepting Non-Banking Financial Company (NBFC-ND) under Section 45-IA of the Reserve Bank of India Act, 1934. Pursuant to implementation of the Composite Scheme of Arrangement, the NBFC business undertaking of Samunnati Financial Intermediation & Services Private Limited has been transferred to the Company and the Company has commenced the business of a Non deposit taking Non-Banking Financial Company.

Further to this, in accordance with the guidelines for Appointment of Statutory Auditors of NBFCs issued by the Reserve Bank of India (RBI) vide ref. no. RBI/2021-22/25 - DoS. CO. ARG/SEC. 01/08.91.001/2021-22 dated April 27, 2021 which is applicable to the Company, it is proposed to reduce the tenure of Statutory Auditors of the Company upto a period of 3 (Three) consecutive years till the conclusion of 6th Annual General Meeting (i.e. for FY 2024-25 to FY 2026-27), instead of 5 consecutive years.

In this regard, the Board of Directors recommend to the Members for their approval the reduction of tenure of the appointment of M/s V. Narayanan & Co, Chartered Accountants (Firm Registration Number 0023985), as the Statutory Auditors of the Company for a period of 3 (Three) years to hold the office till the conclusion of Sixth Annual General Meeting of the Company (i.e. for FY 2024-25 to FY 2026-27).

Accordingly, the Board of Directors recommends that the Members approve the resolution mentioned in Item no. 3 as a Special Resolution.

None of the Directors, Key Managerial Personnel or their respective relatives are concerned or interested in the Resolution except to the extent of their shareholding, if any, in the Company or directorship or shareholding in the other entity or company.

ITEM NO. 4: TO CONSIDER AND APPROVE THE ALTERATION OF THE ARTICLES OF ASSOCIATION OF THE COMPANY

Pursuant to the implementation of Composite Scheme of Arrangement the listed Non-Convertible Debentures and Commercial Papers of Samunnati Agri Value Chain Solutions Private Limited (formerly known as Samunnati Financial Intermediation & Services Private Limited) were transferred, vested and listed in the name of the Company on the same terms and conditions, pursuant to the Slump Sale of NBFC Business.

Accordingly, pursuant to the SEBI (Issue and Listing of Non-Convertible Securities) (Amendment) Regulations, 2023 read with SEBI (Debenture Trustees) Regulations, 1993, companies whose debentures are listed on recognised stock exchange(s) are required to amend their Articles of Association to include an enabling clause providing for appointment of a Nominee Director by the Debenture Trustee on the Board of the Company, in the event of 2 (two) consecutive defaults in payment of interest or default in security creation for the debentures, or default in redemption of

debentures. Similarly, Rule 18 of the Companies (Share Capital and Debentures) Rules 2014 read with Section 71 of the Companies Act, 2013 also provides for appointment of Nominee Director by the Debenture Trustee in the event of 2 (two) consecutive defaults in payment of interest or default in security creation for the debentures, or default in redemption of debentures.

The provisions of Sections 5 and 14 of the Companies Act, 2013 require the Company to seek the approval of the Members by way of a special resolution for the proposed alteration of the Articles of Association of the Company, and accordingly, the Board of Directors recommends that the Members approve the resolution mentioned in Item no. 4 as a special resolution.

A copy of the draft Articles of Association of the Company duly amended is available for inspection at the registered office of the Company on all working days and shall also be available for inspection during the Meeting.

None of the Directors, Key Managerial Personnel or their respective relatives are concerned or interested in the Resolution except to the extent of their shareholding, if any, in the Company or directorship or shareholding in the other entity or company.

By Order of the Board of Directors

Place: Chennai

Date: February 13, 2025

Suraj Vasudev Sharma
Company Secretary

ATTENDANCE SLIP

PLEASE BRING THIS ATTENDANCE SLIP TO THE MEETING HALL AND HAND IT OVER AT THE ENTRANCE

I/We hereby record my/our presence at the Extraordinary General Meeting (“EGM”) (02/2024-25) of the Members of Samunnati Finance Private Limited (“Company”) being held on Friday, February 14, 2025, at 3.00 P.M. IST at the registered office of the Company situated at Baid Hi Tech Park, 7th Floor, No 129 B East Coast Road, Thiruvananthapuram Chennai 600041.

Name and Registered Address of the Sole/First :
Named Member
Registered Folio No. / DP ID /Client ID No. :
Number of shares held :
Name of the Proxy / Representative :

Signature of the Member/Proxy/
Authorised Representative

NAME OF THE MEMBER	FOLIO/DPID/CLIENT ID NO.	NO. OF SHARES

FORM MGT-11

Proxy Form

[Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

Samunnati Finance Private Limited

CIN: U65990TN2021PTC146392

Baid Hi Tech Park, 7th Floor,
No 129 B East Coast Road,
Thiruvanmiyur Chennai 600041

Name of the Member (s):

Registered address:

Email Id:

Folio no.:

I/ We being the Member of Equity shares of the Company named above, hereby appoint

1) Name:

Address:

E-mail Id:

Signature:or failing him/her

2) Name:

Address:

E-mail Id:

Signature: or failing him/her

3) Name:

Address:

E-mail Id:

Signature:

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf Extraordinary General Meeting (“EGM”) (02/2024-25) of the Members of Samunnati Finance Private Limited (“Company”) being held on Friday, February 14, 2025, at 3.00 P.M. IST at the registered office of the Company situated at Baid Hi Tech Park, 7th Floor, No 129 B, East Coast Road, Thiruvanmiyur, Chennai 600041 and at any adjournment thereof in respect of such resolutions as are indicated below:

Sr No.	RESOLUTIONS	FOR	AGAINST
1.	Approval for issuance of non-convertible debentures on private placement basis		
2.	Approval of the limits for Securitisation of Receivables and portfolio sale of the Company for FY 2025-26		
3.	To consider and approve reduction of tenure of M/s. V. Narayanan & Co, Chartered Accountants, as the Statutory Auditors of the Company		
4.	To consider and approve the Alteration of the Articles of Association of the Company		

Signature of the Member

Signature of the Proxy

Date:

ROUTE MAP

REGISTERED OFFICE ADDRESS:	Baid Hi Tech Park, 7 th Floor, No 129 B, East Coast Road, Thiruvanmiyur Chennai 600041
LANDMARK:	RTO Thiruvanmiyur
DISTANCE FROM LANDMARK:	140 meters

