

Ref: SFPL/BSE/23/2025-26

Date: May 19, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Dear Sir/Madam,

Subject: Disclosure under Regulation 52 & Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR") read with Part B of Schedule III - Submission of Audited Financial Results along with Audit Report for the quarter and year ended March 31, 2025

BSE Scrip Code: 975324

Ref.: Letter No. SFPL/BSE/20/2025-26 dated May 13, 2025

This has reference to our aforesaid intimation letter wherein, it was intimated that a Meeting of Board of Directors of the Company is scheduled to be held on Monday, May 19, 2025.

Accordingly, we wish to inform you that the Board of Directors of the Company at the Meeting held today (i.e. May 19, 2025) have approved the Audited Financial Results of the Company for the quarter and financial year ended March 31, 2025.

In relation thereto, please find enclosed the following:

- a) Audited Financial Results of the Company in the prescribed format along with Audit Report for quarter and year ended March 31, 2025;
- b) Disclosures pursuant to Regulation 52(4) of SEBI (LODR) Regulations, 2015;
- c) Declaration pursuant to proviso to Regulation 52(3)(a) of SEBI (LODR) Regulations, 2015 on Auditors unmodified opinion.
- d) Disclosure on the extent and nature of security created and maintained with respect to its secured listed non-convertible debt securities along with compliance status with respect to Financial Covenants as on March 31, 2025, pursuant to Regulation 54 and 56 of SEBI (LODR) Regulations, 2015 read with SEBI Circular SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022.
- e) Statement of utilization of issue proceeds and Deviation or Variation in use of Issue proceeds, if any, under Regulation 52(7) & 52(7A) of SEBI (LODR) Regulations, 2015 as on March 31, 2025.

Samunnati Finance Private Limited

Registered & Corporate Office:
Baid Hi Tech Park, 7th Floor, No. 129 B,
East Coast Road, Thiruvanimiyur, Chennai 600041

+91 044 66762400
info@samunnati.com
www.samunnati.com

CIN - U65990TN2021PTC146392

In accordance with Regulation 52(8) of LODR, the Company would be publishing the Audited Consolidated Financial Results for quarter and year ended March 31, 2024, in the Newspapers.

The Board Meeting commenced at 08:30 P.M. and concluded at 11:25 P.M. IST.

We request you to take the above on records.

Thanking you,

Yours faithfully,

For **Samunnati Finance Private Limited**

Suraj Vasudev Sharma
Company Secretary & Compliance Officer

Encl.: As above

Copy to: Debenture Trustees

Independent Auditor's Report on Annual Financial Results of the Non-banking Finance Companies (NBFCs) pursuant to the Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Samunnati Finance Private Limited

Opinion

1. We have audited the accompanying annual financial results ('the Statement') of Samunnati Finance Private Limited ('the NBFC') for the year ended 31 March 2025, attached herewith, being submitted by the NBFC pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations'), including SEBI Circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22 May 2024.
2. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
 - (i) presents financial results in accordance with the requirements of Regulation 52 of the Listing Regulations, and
 - (ii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015, the circulars, guidelines and directions issued by the Reserve Bank of India (RBI) from time to time ('RBI Guidelines') and other accounting principles generally accepted in India, of the net profit after tax (and other comprehensive income) and other financial information of the NBFC for the year ended 31 March 2025.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing specified under section 143(10) of the Act. Our responsibilities under those standards are further described in the *Auditor's Responsibilities for the Audit of the Statement* section of our report. We are independent of the NBFC in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('the ICAI') together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Act and the rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion.

Emphasis of Matter

4. We draw attention to note 10 to the accompanying Statement, which states that Samunnati Agri Value Chain Solutions Private Limited (formerly known as ("Samunnati Financial Intermediation & Services Private Limited") has transferred assets and liabilities pertaining to its NBFC business as a slump sale to the Company. The Company has accounted for this transaction as at beginning of the earliest period presented which is deemed to be the acquisition date for the purpose of accounting whereby financial information for the quarter and year ended 31 March 2024 included in the accompanying Statement has been restated. Further, the Company has obtained certificate of registration from Reserve Bank of India to undertake the business of NBFC and has listed certain non-convertible debentures on the stock exchange. Our opinion is not modified in respect of these matters.

Responsibilities of Management and Those Charged with Governance for the Statement

5. This Statement, which is the responsibility of the management and has been approved by the NBFC's Board of Directors, has been prepared on the basis of the annual financial statements. The NBFC's Board of Directors is responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income and other financial information of the NBFC in accordance with the Ind AS prescribed under section 133 of the Act read with Companies (Indian Accounting Standards) Rules, 2015, RBI Guidelines and other accounting principles generally accepted in India, and in compliance with Regulation 52 of the Listing Regulations including SEBI Circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22 May 2024. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the NBFC and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that gives a true and fair view and is free from material misstatement, whether due to fraud or error.
6. In preparing the Statement, the Board of Directors is responsible for assessing the NBFC's ability to continue as a going concern, disclosing, as applicable, matters related to going concern, and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the NBFC or to cease operations, or has no realistic alternative but to do so.
7. The Board of Directors is also responsible for overseeing the NBFC's financial reporting process.

Auditor's Responsibilities for the Audit of the Statement

8. Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing, specified under section 143(10) of the Act, will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.
9. As part of an audit in accordance with the Standards on Auditing, specified under section 143(10) of the Act, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
 - Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control;
 - Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the NBFC has in place an adequate internal financial controls with reference to financial statements and the operating effectiveness of such controls;
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors;
 - Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the NBFC's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the NBFC to cease to continue as a going concern; and

- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.
10. We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
11. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

12. The Statement includes the financial results for the quarter ended 31 March 2025, being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subject to limited review by us.
13. The Statement includes figures for the corresponding quarter ended 31 March 2024 which are the balancing figures between the figures in respect of the full financial year ended 31 March 2024 and year-to-date figures up to the third quarter of the previous financial year as stated in paragraph 4 above on Emphasis of Matter section, which have been approved by the NBFC's Board of Directors, but have not been subjected to audit or review.
14. The audit of financial results for the corresponding quarter and year ended 31 March 2024 included in the Statement was carried out and reported by M/s. PKF Sridhar & Santhanam LLP who have expressed unmodified opinion vide their audit report dated 16 May 2024, whose reports have been furnished to us, and which have been relied upon by us for the purpose of our audit of the Statement. Our opinion is not modified in respect of this matter.

For V Narayanan & Co
Chartered Accountants
Firm Registration No.: 002398S

Dileep Thammana
Partner
Membership No. 227512
UDIN: 25227512BMLZKH8567

Place: Chennai
Date: 19 May 2025

<p style="text-align: center;">Samunnati Finance Private Limited Regd Office: Baid Hi Tech Park, 7th Floor, No 129 B, East Coast Road, Thiruvannmiyur, Chennai-600041 CIN: U65990TN2021PTC146392 www.samunnatifinance.com Tel: +91 44 66762400 Email:secretarial@samunnati.com Statement of financial results for the quarter and year ended 31 March 2025</p>					
(All amounts are in ₹ Millions, unless stated otherwise)					
		Quarter ended			Year ended
		31 Mar 25	31 Dec 24	31 Mar 24	31 Mar 25
		Unaudited	Unaudited	Restated	Audited
		(Refer Note 12)		(Refer Note 13)	
					Audited & Restated
					(Refer Note 10)
	INCOME				
I	Revenue from operations				
	Interest income	686	658	519	2,559
II	Other income	27	49	35	129
III	Total income (I+II)	713	707	554	2,688
	IV EXPENSES				
	Finance costs	413	444	298	1,635
	Impairment on financial instruments	(150)	2	40	90
	Employee benefits expenses	128	127	91	511
	Depreciation and amortisation	1	1	4	6
	Other expenses	76	123	97	378
	Total expenses	468	697	530	2,620
V	Profit before tax (III-IV)	245	10	24	68
VI	Tax expense:				
	(1) Current tax	54	-	-	54
	(2) Deferred tax	(15)	-	-	(15)
	Total tax expenses	39	-	-	39
VII	Profit for the period (V-VI)	206	10	24	29
VIII	Other comprehensive income				
	(i) Items that will not be reclassified to profit or loss:				
	Re-measurements of defined benefit plans	1	-	2	1
	Income tax relating to above	-	-	2	1
	(ii) Items that will be reclassified to profit or loss in the subsequent period:				
	Gains / (Losses) on Hedge Accounting	(26)	7	(16)	(49)
	Income tax relating to above	12	-	-	12
	Other comprehensive income / (loss)	(13)	7	(14)	(36)
IX	Total comprehensive income	193	17	10	(7)
X	Paid up share capital	3,494	125	125	3,494
XI	Other Equity				178
XII	Earnings per equity share of Rs. 10 each				
	(1) Basic and diluted (in Rupees)	0.59	0.03	0.07	0.08
		Not Annualised			Annualised
	Face value per share (in Rupees)	10	10	10	10

<p align="center"> Samunnati Finance Private Limited Regd Office: Baid Hi Tech Park, 7th Floor, No 129 B, East Coast Road, Thiruvanniyur, Chennai-600041 CIN: U65990TN2021PTC146392 www.samunnatifinance.com Tel: +91 44 66762400 Email:secretarial@samunnati.com Statement of assets and liabilities as at 31 March 2025 </p>		
(All amounts are in ₹. Millions, unless stated otherwise)		
Particulars	As at 31 March 2025	As at 31 March 2024
	Audited	Audited & Restated (Refer Note 10)
ASSETS		
Financial Assets		
Cash and cash equivalents	1,099	1,270
Bank balances other than above	1,484	656
Loans	15,012	13,133
Other financial assets	238	236
	17,833	15,295
Non-Financial Assets		
Deferred tax assets (Net)	27	-
Property, plant and equipment	6	4
Right of use assets	1	4
Other non-financial assets	55	25
	89	33
TOTAL ASSETS	17,922	15,328
LIABILITIES AND EQUITY		
Financial liabilities		
Trade payables :		
- Total outstanding dues of micro enterprises and small enterprises	-	-
- Total outstanding dues of creditors other than micro enterprises and small enterprises	55	28
Debt securities	4,805	5,076
Borrowings (other than debt securities)	9,081	6,296
Other financial liabilities	160	66
	14,101	11,466
Non-financial liabilities		
Current tax liabilities (Net)	26	
Provisions	64	46
Other non-financial liabilities	59	19
	149	65
EQUITY		
Share capital	3,494	125
Other equity	178	3,672
	3,672	3,797
TOTAL LIABILITIES AND EQUITY	17,922	15,328

Samunnati Finance Private Limited
Statement of Cash Flows for the year ended 31 March 2025
(All amounts are in millions of Indian Rupees (Rs.), unless otherwise stated)

Particulars	Year ended 31 March 2025	Year ended 31 March 2024
A. Operating activities		
Profit before tax	68	163
Adjustments for:		
Depreciation and amortization	6	14
(Profit) on sale of property, plant and equipment	-	(2)
Interest expense on lease liability	-	1
Impairment on financial instruments	452	158
Amortization of borrowing cost	119	49
	577	220
Cash used in operations	645	383
Adjustments:		
Loans	(2,331)	(3,138)
Other financial assets	22	(221)
Other non-financial assets	(30)	1
Net movement in provisions	19	12
Trade payables	27	(17)
Other financial liabilities	121	(15)
Other non-financial liabilities	40	9
Borrowings	(183)	(71)
Debt securities	35	-
Net cash generated (used) in operations	(1,635)	(3,057)
Income taxes paid (net of refunds)	(28)	-
Net cash generated (used in) operating activities (A)	(1,663)	(3,057)
B. Investing activities		
Purchase of property, plant and equipment and intangible assets	(4)	-
Proceeds from sale of property, plant and equipment	-	3
Movement in deposits with banks and financial institutions	(828)	(413)
Net cash (used in) investing activities (B)	(832)	(410)
C. Financing activities		
Proceeds from debt securities	19,033	11,985
Repayment of debt securities	(19,341)	(11,979)
Proceeds from issue of share capital	-	100
Repayment of interest portion of lease liability	-	(1)
Proceeds from borrowings other than debt securities	38,948	38,052
Repayment of borrowings other than debt securities	(36,198)	(36,198)
Net cash generated from financing activities (C)	2,442	1,959
Net (decrease) in cash and cash equivalents (A+B+C)	(53)	(1,508)
Cash and cash equivalents at the beginning of the year	1,270	936
Adjustment on account of Slump sale	(175)	1,842
Cash and cash equivalents at the end of the year	1,042	1,270
Components of cash and cash equivalents		
Cash and cash equivalents at the end of the year		
- Balances with banks in current accounts	399	1,270
- Cheques on hand	700	-
Total	1,099	1,270

Annexure 1:

Disclosure in compliance with Regulations 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, for the year ended 31 March 2025

Sr. No	Particulars	Ratios
		Year ended
		31 March 2025
1	Debt-Equity Ratio ¹	3.78
2	Debt service coverage ratio ³	Not Applicable
3	Interest service coverage ratio ³	Not Applicable
4	Outstanding redeemable preference shares (quantity and value)	Nil
5	Capital redemption reserve(₹ in Million) ³	Nil
6	Debenture redemption reserve(₹ in Million) ³	Not Applicable
7	Net worth (₹ in Million) ²	-
8	Net profit / (loss) after tax (₹ in Million)	29.00
9	Earnings per equity share (not annualised):	
	(a) Basic(₹)	0.08
	(b) Diluted(₹)	0.08
10	Current ratio ³	Not Applicable
11	Long term debt to working capital ³	Not Applicable
12	Bad debts to Account receivable ratio ³	Not Applicable
13	Current liability ratio ³	Not Applicable
14	Total debts to total assets*	0.77
15	Debtors turnover ³	Not Applicable
16	Inventory turnover ³	Not Applicable
17	Operating margin ³	Not Applicable
18	Net profit / (loss) margin"	-0.26%
19	Sector specific equivalent ratios: (₹ in Million)	
	(a) Gross NPA (₹ in Million)	614
	(b) Net NPA (₹ in Million)	480
	(a) Gross NPA % @	4.03%
	(b) Net NPA % #	3.20%
	(c) Capital to risk-weighted assets ratio**	23.06%

Note:

- 1 Debt-equity ratio = (Debt securities + Borrowings (other than debt securities) + Subordinated liabilities) / Networth.
- 2 Networth is calculated as defined in section 2(57) of Companies Act 2013.
- 3 The Company is a Non-Banking Financial Company registered under the Reserve Bank of India Act, 1934, hence these ratios are generally not applicable.
- * Total debts to total assets = (Debt securities+ Borrowings (other than debt securities) + Subordinated liabilities) / total assets.
- " Net profit / (loss) margin= Net profit / (loss) after tax / total income.
- @ Gross NPA (%) = Gross Loans EAD /Gross Total Loans EAD. Exposure at default (EAD) includes Loan balance and interest thereon. Gross loans refers to loans balances overdue above 90 days.
- # Net NPA (%) = (Gross Loans EAD - Impairment loss allowance) / (Gross Total Loans EAD - Impairment loss allowance).
- ** Capital to risk-weighted assets ratio is calculated as per the RBI guidelines.

Notes to Audited statement of financial results for the quarter and year ended 31 March 2025

- 1 Samunnati Finance Private Limited ('the Company') is an Non-Banking Financial Institution (NBFI) incorporated on 22 September 2021 and has its registered office at No: 129-B, 7th Floor, Baid Hi Tech Park, ECR, Thiruvanniyur, Chennai - 600041. The Company has received Certificate of Registration dated 19 December 2024 from the Reserve Bank of India, to carry on the business of Non-Banking Financial Institution without accepting deposits. The Company is classified as middle layer based on the scale based regulatory framework.
- 2 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 19 May 2025. The above results for the quarter and year ended 31 March 2025 have been subjected to audit by the statutory auditors of the Company. The auditors have issued an unmodified report.
- 3 The financial results has been prepared in accordance with Indian Accounting Standards "Ind AS" as notified under Section 133 of the Companies Act, 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, and other accounting principles generally accepted in India and in compliance with regulation 52 of the Securities Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations 2015. Any application guidance/ clarifications / directions issued by the Reserve Bank of India or other regulators are implemented as and when they are issued / applicable.
- 4 Other equity include Statutory Reserve as per Section 451C of Reserve Bank of India Act, 1934, balance in securities premium, capital reserve, other comprehensive income and retained earnings.
- 5 The Chief Operating Decision Maker ('CODM') reviews the operations at the Company level. The operations of the Company fall under 'financing activities' which is considered to be the only reportable segment in accordance with the provisions of Ind AS 108, Operating Segments. The Company operates in a single geographical segment, i.e. domestic.
- 6 Disclosures pursuant to RBI Notification -RBI/2020-21/16 DOR.No.BP.BC/3/21.04.048/2020-21 dated 6 August 2020 and RBI/2021 22/31/DORSTRREC.11/21.04048/2021-22 dated 5 May 2021

Types of Borrower	Exposure to accounts classified as standard consequent to implementation of resolution Plan Position as at 30 Sep 2024(A)	Of(A), aggregate debt that slipped into NPA during the half year ended 31 March 2025	Of (A) amount written off during the half year ended March 31, 2025	Of (A) amount paid by the borrowers during the half year ended March 31, 2025	Exposures to accounts classified as standard consequent to implementation of resolution plan - Position as at 31 March 2025
Personal loans	-	-	-	-	-
Corporate loans	-	-	-	-	-
Of which, MSMEs	-	-	-	-	-
Other (₹ in Millions)	118	3	-	17	169
Total	118	3	-	17	169

- 7 In terms of the requirement as per RBI notification no. RBI/2019-20/170 DOR (NBFC).CC. PD No. 109/22.10.106/2019-20 dated 13 March 2020 on implementation of Indian accounting standards, Non-Banking Financial Companies (NBFCs) are required to create an impairment reserve for any shortfall in impairment allowances under Ind AS 109 and Income recognition, Asset Classification and Provisioning (IRACP) Norms (including provision on standard assets). The impairment allowances under Ind AS 109 made by the Company exceeds the total provision required under IRACP (including standard asset provisioning) as at 31 March 2025 and accordingly, no amount is required to be transferred to impairment reserve.

- 8 Details of loans transferred during period ended March 31, 2025 under the RBI master direction on transfer of loan exposures dated December 31, 2021 as amended, are given below:

(i) Details of transfer through Direct assignment (pertaining to co-lending model 2 (CLM-2)) in respect of loans not in default during the quarter and Year ended March 31, 2025:

Particulars	Year ended 31 March 2025
Number of loans	389
Aggregate amount (₹ in Millions)	230
Sale consideration (₹ in Millions)	178
No of transactions	14
Weighted average remaining maturity (in months)	8.68
Weighted average holding period after origination (in months)	1.25
Retention of beneficial economic interest	20.00%
Coverage of tangible security coverage	-
Rating wise distribution of rated loans	-
178	-
Number of transferred loans replaced	-

- (ii) The Company has not transferred any non performing assets (NPAs).
(iii) The Company has not acquired any loans through assignment.
(iv) The Company has not acquired any stressed loan.

- 9 All outstanding Non-Convertible Debt Securities are secured by way of an exclusive charge on identified receivables of the Company with security cover ranging between 1.07 to 1.21 times of outstanding amount on such securities at any point in time.
- 10 The Board of Directors of the Samunnati Agri Value Chain Solutions Private Limited formerly known as ('Samunnati Financial Intermediation & Services Private Limited') ('Holding Company') in its meeting held on October 28, 2021, approved a Scheme of Arrangement ('Scheme') which included the slump sale of its NBFC business as a going concern to the Company. The Scheme accorded approval of National Company Law Tribunal (NCLT) on December 23, 2022. Post obtaining necessary approvals from regulators, including RBI, the below events occurred during the year ended 31 March 2025:
 - 10.1 Holding Company surrendered the Certificate of Registration ('COR') for undertaking the business of a Non-Deposit accepting Non-Banking Financial Company (NBFC-ND) under Section 45-IA of the Reserve Bank of India Act, 1934.
 - 10.2 Fresh COR was issued by RBI to the Company to undertake the business of NBFC on December 19, 2024, received on December 20, 2024.
 - 10.3 Pursuant to the Scheme, assets and liabilities, as identified by the Board of Directors, mutually as pertaining to NBFC business, were transferred to the Company at ₹ 3,369 million being the net book value on the date of transfer (December 20, 2024).

- 10.4 In consideration of the assets and liabilities transferred, the Company issued fully paid up equity shares at par value to the Holding Company, allotted on January 16 2025.
- 10.5 The Company has accounted for this acquisition as a capital reorganization between entities under common control wherein financial information in respect of prior periods has been restated as if the acquisition has occurred from the beginning of preceding period. The statement of profit and loss for the periods presented include the income and expenditure related to the assets and liabilities transferred. The difference between the consideration paid and the net assets taken over on acquisition has been transferred to Capital reserve.
- 10.6 For the purposes of computing the basic and diluted earnings per share for the periods mentioned, the shares issued by the company on 16 January 2025 as consideration for the common control acquisition have been considered to be outstanding from 01 April 2023.
- 11 Disclosure in compliance with Regulations 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, for the year ended 31 March 2025 is included in Annexure 1.
- 12 The Statement includes the financial results for the quarter ended 31 March 2025, being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subject to limited review.
- 13 The Statement includes figures for the corresponding quarter ended 31 March 2024 which are the balancing figures between the figures in respect of the full financial year ended 31 March 2024 and year-to-date figures up to the third quarter of the previous financial year which have not been subjected to audit or review.
- 14 Previous period's / year's figures have been regrouped/ reclassified wherever necessary, to confirm with the current period presentation.

**For and on behalf of the board of directors of
Samunnati Finance Private Limited**

Anil Kumar S G
Director
DIN : 01189011
Place : Chennai
Date : 19 May 2025



Ref: SFPL/BSE/24/2025-26

Date: May 19, 2025

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Subject: Declaration regarding Audit Reports with unmodified opinion for the Financial Year ended March 31, 2025, pursuant to proviso to Regulation 52(3)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR")

Pursuant to the proviso to Regulation 52(3)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby declare and confirm that M/s V. Narayanan & Co., Chartered Accountants, the Statutory Auditors of the Company have submitted the Audit Report for Audited Financial Results of the Company for the Financial Year ended March 31, 2025, with an unmodified opinion.

We request you to kindly take the above on records.

Thanking you,

Yours faithfully,

For Samunnati Finance Private Limited

Anil Kumar S G
Director
DIN: 01189011

Samunnati Finance Private Limited

Registered & Corporate Office:
Baid Hi Tech Park, 7th Floor, No. 129 B,
East Coast Road, Thiruvananthapuram, Chennai 600041

+91 044 66762400
info@samunnati.com
www.samunnati.com

CIN - U65990TN2021PTC146392

Ref: SFPL/BSE/25/2025-26

Date: May 19, 2025

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Sub: Disclosure of Security Cover and Monitoring of Covenants as per Regulation 54 and 56 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022, as on March 31, 2025

BSE Scrip Code: 975324

With reference to the above, we hereby inform that all the outstanding Non-Convertible Debt Securities are secured by way of an exclusive charge on identified receivables of the Company with security cover ranging between 1.07 to 1.21 times of outstanding amount on such securities at any point in time.

Also, please find attached the Security Cover Certificate along with compliance status with respect to Financial Covenants as on March 31, 2025, certified by M/s V Narayanan & Co., Chartered Accountants, Statutory Auditors of the Company.

Kindly request you to take the same on record.

Thanking you,

Yours faithfully,

For Samunnati Finance Private Limited

Suraj Vasudev Sharma
Company Secretary & Compliance Officer

Encl.: As above

Copy to:
Debenture Trustees

To,
The Board of Directors
Samunnati Finance Private Limited
Baid Hi-Tech Park, 129-B, 7th Floor
ECR, Thiruvanimiyur
Chennai - 600041

Independent Auditor's Certificate pursuant to Regulation 56(1)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) and Regulation 15(1)(t)(ii)(a) of Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993 (as amended) read with clause 3.1(a) of SEBI circular dated 19 May 2022

1. This certificate is issued in accordance with the terms of our engagement letter dated 23 December 2024 with **Samunnati Finance Private Limited** ('the Company').
2. The accompanying Statement containing details of security coverage maintained against listed secured Non-Convertible Debentures ('NCDs') of the Company outstanding as at 31 March 2025 (hereinafter referred to as 'the Statement'), has been prepared by the Company's management for the purpose of submission of the statement along with this certificate to the Debenture Trustees of the company, pursuant to the requirements of Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) and Regulation 15(1)(t)(ii)(a) of Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993 (as amended) read with clause 3.1(a) of SEBI circular SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19 May 2022 (collectively referred to as 'the Regulations'). We have initialled the Statement for identification purposes only.

Management's Responsibility for the Statement

3. The preparation of the Statement, including the preparation and maintenance of all accounting and other relevant supporting records and documents, is solely the responsibility of the management of the Company. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The management is also responsible for ensuring compliance with the requirements of the regulations, the transaction document and/or key information documents for the purpose of furnishing this Statement and providing all relevant information to the Debenture Trustee.

Auditor's Responsibility

5. Pursuant to the requirements as referred to in paragraph 2 above, it is our responsibility to express a reasonable assurance in the form of an opinion as to whether the details included in the accompanying statement regarding maintenance of security cover as per the terms of the transaction document and/ key information documents in respect of listed NCDs of the Company outstanding as at 31 March 2025, is in agreement, in all material respects, with the audited financial statements of the Company, underlying books of account and other relevant records and documents maintained by the Company for the year ended 31 March 2025 and the calculation thereof is arithmetically accurate.

6. V Narayanan & Co has audited the financial statements for the year ended 31 March 2025, on which the auditor has expressed an unmodified opinion vide our report dated 19 May 2025. The audit of financial statements were conducted in accordance with the Standards on Auditing specified under section 143(10) of the Companies Act, 2013 ('the Act') and other applicable authoritative pronouncements issued by the ICAI. Those Standards require that the auditors plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.
7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) ('the Guidance Note'), issued by the Institute of Chartered Accountants of India ('the ICAI'). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, issued by the ICAI.
9. A reasonable assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the matters mentioned in paragraph 5 above. The procedures selected depend on the auditor's judgment, including the assessment of the areas where a material misstatement of the matters mentioned in paragraph 5 is likely to arise. We have performed the following procedures in relation to the Statement:
 - a) Verified the details of the ISIN issue size, security coverage details for each series of listed NCDs from the respective transaction document and/ key information documents
 - b) Obtained the details of loan assets provided as security for each NCDs and ensured that the value of the security does not breach the minimum coverage ratio for each of the NCDs;
 - c) Traced the value of assets forming part of the Statement to audited financial statements, underlying books of account and other relevant records and documents maintained by the Company for the period ended 31 March 2025;
 - d) Verified the arithmetical accuracy of the statement; and
 - e) Performed necessary inquiries with the management and obtained necessary representations.

Opinion

10. Based on the procedures performed as above, evidences obtained, and the information and explanations given to us, along with the representations provided by the management, in our opinion, the Statement regarding maintenance of security cover as per the terms of the offer document/Information memorandum in respect of listed NCDs of the company as at 31 March 2025, is in agreement with the audited financial statements of the Company, underlying books of account and other relevant records and documents maintained by the Company for the year ended 31 March 2025, and that the calculation thereof is arithmetically accurate.

Restriction on distribution or use

11. Our work was performed solely to assist you in meeting your responsibilities in relation to your compliance with the requirements of the Regulations. Our obligations in respect of this certificate are entirely separate from, and our responsibility and liability is in no way changed by, any other role we may have as statutory auditors of the Company or otherwise. Nothing in this certificate, nor anything said or done in the course of or in connection with the services that are the subject of this certificate, will extend any duty of care we may have in our capacity as statutory auditors of the Company.
12. The certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of enabling it to comply with the requirements of the regulations which, inter alia, requires it to submit this certificate along with the Statement to the Debenture Trustee of the Company, and therefore, this certificate should not be used, referred to or distributed for any other purpose or to any other party without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other party to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For **V Narayanan & Co**
Chartered Accountants
Firm's Registration No.: 002398S

Dileep Thammana
Partner
Membership No.: 227512
UDIN: 25227512BMLZKI5088

Place: Chennai
Date: 19 May 2025

Annexure I - Computation of security cover ratio as on 31 March 2025

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	-Column-K-	-Column-L-	-Column-M-	-Column-N-	-Column-O-
Particulars		Exclusive Charge	Exclusive Charge	Pari- Passu Charge	Pari- Passu Charge	Pari- Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	-Related to only those items covered by this certificate-				
	Description of asset for which this certificate relates	Debt for which this certificate is being issued	Other Secured Debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari- Passu charge (excluding items covered in column F)		Debt amount considered more than once (due to exclusive plus pari passu charge)	Total	Market-Value-for-Assets-charged-on-Exclusive-basis-	Carrying /book-value-for-exclusive-charge-assets-where-market-value-is-not-ascertainable-	Market-Value-for-Pari-passu-charge-Assetsvii-	Carrying value/book-value-for-pari-passu-charge- assets where market-value-is-not-ascertainable-or-applicable-	-Total-Value(=K+L+M+N)-
		Book Value	Book Value	Yes/No	Book Value	Book Value						Relating to Column F:-		
ASSETS														
Property, Plant and Equipment		-	-	No	-	-	6		6					
Capital Work-in- Progress		-	-	No	-	-	-		-					
Right of Use Assets		-	-	No	-	-	1		1					
Goodwill		-	-	No	-	-	-		-					
Intangible Assets		-	-	No	-	-	-		-					
Intangible Assets under Development		-	-	No	-	-	-		-					
Investments		-	-	No	-	-	-		-					
Loans		3,557	9,583	No	-	-	1,873		15,012					
Inventories		-	-	No	-	-	-		-					
Trade Receivables		-	-	No	-	-	-		-					
Cash and Cash Equivalents		-	-	No	-	-	1,099		1,099					
Bank Balances other than Cash and Cash Equivalents	Fixed deposits (exclusive for cash credit)	-	342	No	-	-	1,141		1,484					
Others		-	-	No	-	-	320		320					
Total (I)		3,557	9,926		-	-	4,440		17,922					
LIABILITIES														
Debt securities to which this certificate pertains	Secured Non Convertible Debentures	3,140	-	No	-	-	771		3,911					
Other debt sharing pari-passu charge with above debt		-	-	No	-	-	-		-					
Other Debt		-	4,966	No	-	-	701		5,667					
Subordinated debt		-	-	No	-	-	-		-					
Borrowings		-	-	No	-	-	-		-					
Bank and Fis		-	4,309	No	-	-	-		4,309					
Debt Securities		-	-	No	-	-	-		-					
Others		-	-	No	-	-	-		-					
Trade payables		-	-	No	-	-	55		55					
Lease Liabilities		-	-	No	-	-	-		-					
Provisions		-	-	No	-	-	64		64					
Others		-	-	No	-	-	244		244					
Total (II)		3,140	9,274				1,834		14,249					
Cover on Book Value		1.13	1.07						3,672					

Notes:
1. The above financial information has been extracted from the audited financial results for the period ended 31 March 2025
2. Columns K to O have been left blank. This will be shared separately by the Company

For and on behalf of Samunnati Finance Private Limited

Anil Kumar S G
Director
DIN: 01189011

Place: Chennai
Date: 19 May 2025

To,
The Board of Directors
Samunnati Finance Private Limited
Baid Hi-Tech Park, 129-B, 7th Floor
ECR, Thiruvananthapuram
Chennai - 600041

Independent Auditor's Certificate on compliance with financial covenants of the listed Non-convertible debt securities ('NCDs') pursuant to Regulation 56(1)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) and Regulation 15(1)(t)(ii)(a) of Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993 (as amended) read with Clause 7 of SEBI circular dated 19 May 2022

1. This certificate is issued in accordance with the terms of our engagement letter dated 23 December 2024 with **Samunnati Finance Private Limited** ('the Company').
2. The accompanying Statement containing details of the Company's compliance with the financial covenants as per the terms of the information memorandum and / or debenture trust deed of the listed NCDs of the Company outstanding as at 31 March 2025 (hereinafter referred to as 'the Statement') has been prepared by the Company's management for the purpose of submission of the Statement along with this certificate to the Debenture Trustee(s) of the Company, pursuant to the requirements of Regulation 56(1)(d) of Securities and Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) and Regulation 15(1)(t)(ii)(a) of Securities and Exchange Board of India (Debenture Trustees) Regulation, 1993 (as amended) read with Clause 7 of SEBI circular SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19 May 2022 (collectively referred to as 'the Regulations'). We have attached the Statement for identification purposes only.

Management's Responsibility for the Statement

3. The preparation of the Statement, including the preparation and maintenance of all accounting and other relevant supporting records and documents, is solely the responsibility of the management of the Company. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The management is also responsible for ensuring the compliance with the requirements of the Regulations and the information memorandum and / or debenture trust deed for the purpose of furnishing this Statement and for providing all relevant information to the Debenture Trustee.

Auditor's Responsibility

5. Pursuant to requirements of the Regulations, it is our responsibility to express reasonable assurance in the form of an opinion as to whether the details included in the accompanying statement with respect to the compliance with the financial covenants is as per the terms of the information memorandum and / or debenture trust deed of the listed non-convertible debt securities of the Company outstanding as at 31 March 2025 and the amounts used in computation of such financial covenants are in agreement with the audited financial statements of the Company, underlying books of account and other relevant records and documents maintained by the Company for the year ended 31 March 2025, and that calculation thereof is arithmetically accurate.

6. V Narayanan & Co has audited the financial statements for the year ended 31 March 2025, on which the auditor has expressed an unmodified opinion vide our report dated 19 May 2025. The audit of financial statements was conducted in accordance with the Standards on Auditing specified under section 143(10) of the Companies Act, 2013 ('the Act') and other applicable authoritative pronouncements issued by the ICAI. Those Standards require that the auditors plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.
7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) ('the Guidance Note') issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, issued by the ICAI.
9. A reasonable assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the matters mentioned in paragraph 5 above. The procedures selected depend on the auditor's judgment, including the assessment of the areas where a material misstatement of the matters mentioned in paragraph 5 is likely to arise. We have performed the following procedures in relation to the Statement:
 - a) Obtained the details of the financial covenants as stated in the information memorandum and / or debenture trust deed in respect of the listed NCDs of the Company outstanding as at 31 March 2025;
 - b) Understood the basis of computation of such financial covenants and verified that the computation of financial covenants as on 31 March 2025 is in accordance with the basis of computation as mentioned in the information memorandum and / or debenture trust deed;
 - c) Verified the arithmetical accuracy of the Statement; and
 - d) Obtained necessary representations from the management.
10. With respect to covenants other than financial covenants, we have only obtained representation from the management confirming that the Company has complied with all the other covenants including ownership, rating, affirmative, reporting and negative covenants, as prescribed in the information memorandum and / or debenture trust deed, as at 31 March 2025 except for the covenants where due date has not passed as on the date of this certificate. We have solely relied on the same.

Opinion

11. Based on our examination and the procedures performed as per paragraph 9 above, evidences obtained, and the information and explanations given to us, along with the representations provided by the management, in our opinion, the details included in the Statement with respect to the compliance with the financial covenants is as per the terms of the information memorandum and / or debenture trust deed of the listed NCDs of the company outstanding as at 31 March 2025 and the amounts used in the computation of such financial covenants are in agreement, in all material respects, with the audited financial statements of the company, underlying books of account and other relevant records and documents maintained by the company for the year ended 31 March 2025.

Restriction on distribution or use

12. Our work was performed solely to assist you in meeting your responsibilities in relation to your compliance with the Regulations. Our obligations in respect of this certificate is entirely separate from, and our responsibility and liability is in no way changed by, any other role we may have as the statutory auditors of the Company or otherwise. Nothing in this certificate, nor anything said or done in the course of or in connection with the services that are the subject of this certificate, will extend any duty of care we may have in our capacity as statutory auditors of the Company.
13. The certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of enabling it to comply with the requirements of the Regulations, which inter alia, require it to submit this certificate along with the Statement to the Debenture Trustee of the Company, and therefore, this certificate should not be used, referred to or distributed for any other purpose or to any other party without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For **V Narayanan & Co**
Chartered Accountants
Firm's Registration No.: 002398S

Dileep Thammana
Partner
Membership No.: 227512
UDIN: 25227512BMLZKJ4759

Place: Chennai
Date: 19 May 2025

Annexure II

The Company has complied with the covenants in respect of listed non-convertible debentures as per the terms mentioned in the offer document / information memorandum except in cases listed below:

ISIN	Financial Covenants	Covenant Level	Level as on 31-03-2025
INE551U07266	Loan Loss Reserve Ratio > 50% of PAR 90	> 50%	34%
INE551U07290	PAT>0 for every financial quarter	0	Not complied
INE551U07316	PAT > 0 for every financial Quarter	0	Not complied
INE551U07308	Net NPA of less than 3%	< 3%	3.20%
INE551U07357	PAT > 0 for any financial quarter	0	Not Complied
INE551U07324	PAR>[90] days + restructured portfolio minus loan loss provisions divided by Equity	<15%	15.68%

Note: Wholesale Banking /Wholesale Loan Portfolio means financial products and services to large corporations, and financial institutions. It's often referred to as corporate banking or commercial banking. Samunnati engages in providing Loans to Entities other than the referred above hence the Wholesale condition complied with for ISIN - INE551U07209 and INE551U07308.

For Samunnati Finance Private Limited

Anil Kumar S G
Director
DIN: 01189011

Ref: SFPL/BSE/26/2025-26

Date: May 19, 2025

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Subject: Statement of utilisation of issue proceeds under Regulation 52(7) & 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on March 31, 2025

BSE Scrip code: 975324

With reference to the above, we hereby confirm that the proceeds of the Non-Convertible Securities issued by the Company and listed on BSE Limited (“**Stock Exchange**”) have been utilised for the purpose disclosed in the Offer Document/Placement Memorandum/ Key Information Document of the respective issue and there is no deviation as on March 31, 2025.

In terms of the Regulation 52(7A) of SEBI (LODR) Regulations, 2015 read with SEBI circular no. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022, the statement of utilization of issue proceeds and the statement of Nil material deviation in the use of proceeds of issue of listed non-convertible securities, from the objects stated in the offer document have been enclosed herewith as **Annexure A** and **Annexure B** respectively.

We request you to take the same on record.

Thanking you,
Yours faithfully,

For Samunnati Finance Private Limited

Suraj Vasudev Sharma
Company Secretary & Compliance Officer

Enclosures:

Annexure A - Statement of utilization of issue proceeds

Annexure B - Statement of Deviation or Variation in the use of Issue proceeds for the quarter ended March 31, 2025

Copy to:
Debenture Trustees

Samunnati Finance Private Limited

Registered & Corporate Office:
Baid Hi Tech Park, 7th Floor, No. 129 B,
East Coast Road, Thiruvanniyur, Chennai 600041

+91 044 66762400
info@samunnati.com
www.samunnati.com

CIN - U65990TN2021PTC146392

Annexure A

Statement of utilization of issue proceeds

Name of the issuer	ISIN	Mode of Fund Raising (Public Issues/ Private Placement)	Type of Instrument	Date of raising funds	Amount raised (INR)	Funds Utilized (INR)	Any deviation (Yes/ No)	If 8 is Yes, then Specify the Purpose of for which the funds were utilized	Remark, if any
1	2	3	4	5	6	7	8	9	10
Samunnati Finance Private Limited	INE551U07340*	Private Placement	Non-Convertible Debentures	December 06, 2024	50,00,00,000	50,00,00,000	No	-	-

* Denotes utilisation status of the pending amount raised in the previous quarter (i.e. Q3 FY 2025)

For Samunnati Finance Private Limited

Name of the Signatory: Suraj Vasudev Sharma

Designation: Company Secretary & Compliance Officer

Samunnati Finance Private Limited

Registered & Corporate Office:
Baid Hi Tech Park, 7th Floor, No. 129 B,
East Coast Road, Thiruvanniyur, Chennai 600041

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info@samunnati.com
www.samunnati.com

CIN - U65990TN2021PTC146392

Annexure B

Statement of Deviation or Variation in use of Issue proceeds for the quarter ended March 31, 2025

Name of Listed Entity	Samunnati Finance Private Limited				
Mode of fund raising	Private Placement				
Type of Instrument	Non-Convertible Debentures				
Date of raising funds	INR				
	December 06, 2024*		NCDs	50,00,00,000	
	* Denotes amount raised in the previous quarter (i.e. Q3 FY 2025)				
Amount raised	Nil				
Amount utilized	INR				
	ISIN	Instrument	Amount raised	Total Amount utilised	Amount utilised in this quarter
	INE551U07340*	NCDs	50,00,00,000	50,00,00,000	14,32,97,604
	* Denotes utilisation status of the pending amount raised in the previous quarter (i.e. Q3 FY 2025)				
Report filed for the Quarter ended	March 31, 2025				
Is there a Deviation / Variation in use of funds raised?	No				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)	No				
If yes, details of the approval so required?	Not Applicable				
Date of approval	Not Applicable				
Explanation for the Deviation / Variation	Not Applicable				
Comments of the Audit Committee after review	Not Applicable				
Comments of the auditors, if any	Not Applicable				

Samunnati Finance Private Limited

Registered & Corporate Office:
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CIN - U65990TN2021PTC146392

Objects for which funds have been raised and where there has been a deviation, in the following table;

Original Object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any
-	-	-	-	-	-	-

Note:

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised*
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.*

For Samunnati Finance Private Limited

Name of the Signatory: Suraj Vasudev Sharma
Designation: Company Secretary & Compliance Officer

Samunnati Finance Private Limited

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