

Ref: SFPL/BSE/26/2025-26

Date: May 19, 2025

To,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

Dear Sir/Madam,

**Subject: Statement of utilisation of issue proceeds under Regulation 52(7) & 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on March 31, 2025**

**BSE Scrip code: 975324**

With reference to the above, we hereby confirm that the proceeds of the Non-Convertible Securities issued by the Company and listed on BSE Limited (“**Stock Exchange**”) have been utilised for the purpose disclosed in the Offer Document/Placement Memorandum/ Key Information Document of the respective issue and there is no deviation as on March 31, 2025.

In terms of the Regulation 52(7A) of SEBI (LODR) Regulations, 2015 read with SEBI circular no. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated July 29, 2022, the statement of utilization of issue proceeds and the statement of Nil material deviation in the use of proceeds of issue of listed non-convertible securities, from the objects stated in the offer document have been enclosed herewith as **Annexure A** and **Annexure B** respectively.

We request you to take the same on record.

Thanking you,  
Yours faithfully,

For Samunnati Finance Private Limited

Suraj Vasudev Sharma  
Company Secretary & Compliance Officer

**Enclosures:**

***Annexure A - Statement of utilization of issue proceeds***

***Annexure B - Statement of Deviation or Variation in the use of Issue proceeds for the quarter ended March 31, 2025***

***Copy to:***  
***Debenture Trustees***

**Samunnati Finance Private Limited**

Registered & Corporate Office:  
Baid Hi Tech Park, 7<sup>th</sup> Floor, No. 129 B,  
East Coast Road, Thiruvanniyur, Chennai 600041

+91 044 66762400  
info@samunnati.com  
www.samunnati.com

CIN - U65990TN2021PTC146392

## Annexure A

### Statement of utilization of issue proceeds

Name of the issuer	ISIN	Mode of Fund Raising (Public Issues/ Private Placement)	Type of Instrument	Date of raising funds	Amount raised (INR)	Funds Utilized (INR)	Any deviation (Yes/ No)	If 8 is Yes, then Specify the Purpose of for which the funds were utilized	Remark, if any
1	2	3	4	5	6	7	8	9	10
Samunnati Finance Private Limited	INE551U07340*	Private Placement	Non-Convertible Debentures	December 06, 2024	50,00,00,000	50,00,00,000	No	-	-

\* Denotes utilisation status of the pending amount raised in the previous quarter (i.e. Q3 FY 2025)

**For Samunnati Finance Private Limited**

**Name of the Signatory: Suraj Vasudev Sharma**

**Designation: Company Secretary & Compliance Officer**

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### Annexure B

#### Statement of Deviation or Variation in use of Issue proceeds for the quarter ended March 31, 2025

Name of Listed Entity	Samunnati Finance Private Limited				
Mode of fund raising	Private Placement				
Type of Instrument	Non-Convertible Debentures				
Date of raising funds	INR				
	December 06, 2024*		NCDs	50,00,00,000	
	* Denotes amount raised in the previous quarter (i.e. Q3 FY 2025)				
Amount raised	Nil				
Amount utilized	INR				
	ISIN	Instrument	Amount raised	Total Amount utilised	Amount utilised in this quarter
	INE551U07340*	NCDs	50,00,00,000	50,00,00,000	14,32,97,604
	* Denotes utilisation status of the pending amount raised in the previous quarter (i.e. Q3 FY 2025)				
Report filed for the Quarter ended	March 31, 2025				
Is there a Deviation / Variation in use of funds raised?	No				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)	No				
If yes, details of the approval so required?	Not Applicable				
Date of approval	Not Applicable				
Explanation for the Deviation / Variation	Not Applicable				
Comments of the Audit Committee after review	Not Applicable				
Comments of the auditors, if any	Not Applicable				

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Objects for which funds have been raised and where there has been a deviation, in the following table;

Original Object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any
-	-	-	-	-	-	-

**Note:**

*Deviation could mean:*

- (a) Deviation in the objects or purposes for which the funds have been raised*
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.*

**For Samunnati Finance Private Limited**

**Name of the Signatory: Suraj Vasudev Sharma**  
**Designation: Company Secretary & Compliance Officer**

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