

Ref: SFPL/BSE/28/2025-26

Date: May 22, 2025

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Dear Sir/Madam,

Sub: Intimation under Regulation 51(2) read with Schedule III Part B of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR”) - Issuance of Non-Convertible Debentures on a private placement basis

Ref: Our letter bearing reference no. SFPL/BSE/22/2025-26 dated May 19, 2025

BSE Scrip Code: 975324

With reference to the above, we hereby inform you that the Finance Committee of the Board of Directors of the Company at its Meeting held today (i.e. May 22, 2025) has approved the issuance of upto 50,000 (Fifty Thousand) Senior, Secured, Listed, Rated, Transferable, Redeemable, Non-Convertible Debentures each having face value of INR 10,000/- (Indian Rupees Ten Thousand Only) aggregating upto INR 50,00,00,000/- (Indian Rupees Fifty Crore Only) (“NCDs” / “Debentures”) comprising of the following:

- i) **Base Issue** of up to 30,000 (Thirty Thousand) Senior, Secured, Listed, Rated, Transferable, Redeemable, Non-Convertible Debentures each having a face value of INR 10,000/- (Indian Rupees Ten Thousand Only) aggregating upto INR 30,00,00,000/- (Indian Rupees Thirty Crore Only); and
- ii) **Green Shoe Option** of up to 20,000 (Twenty Thousand) Senior, Secured, Listed, Rated, Transferable, Redeemable, Non-Convertible Debentures each having a face value of INR 10,000/- (Indian Rupees Ten Thousand Only) aggregating upto INR 20,00,00,000/- (Indian Rupees Twenty Crore Only) (“Green Shoe Option”)

for cash, at par, in dematerialised form on a private placement basis in terms of applicable provisions of the Companies Act, 2013 and other applicable laws.

The Meeting commenced at 12:00 P.M. IST and concluded at 12:40 P.M. IST.

We kindly request you to take the same on record.

Thanking you,

Yours faithfully,

For **Samunnati Finance Private Limited**

Suraj Vasudev Sharma
Company Secretary & Compliance Officer

Copy to: Debenture Trustees

Samunnati Finance Private Limited

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