



Ref: SFPL/BSE/114/2025-26

Date: September 17, 2025

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Dear Sir/Madam,

Sub: Intimation under Regulation 51(2) read with Schedule III Part B of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR") - Issuance of Non-Convertible Debentures on a private placement basis

Ref: Our letter bearing reference no. SFPL/BSE/105/2025-26 dated September 12, 2025

BSE Scrip Code: 975324

With reference to the above, we hereby inform you that the Finance Committee of the Board of Directors of the Company at its Meeting held today (i.e. September 17, 2025) has approved the issuance of upto 5,000 (Five Thousand) Senior, Secured, Listed, Rated, Taxable, Transferable, Redeemable, Non-Convertible Debentures each having a face value of INR 1,00,000/- (Indian Rupees One Lakh Only) aggregating upto INR 50,00,00,000/- (Indian Rupees Fifty Crore Only) comprising of the following:

- i) a **Base Issue** of up to 2,500 (Two Thousand Five Hundred) Senior, Secured, Listed, Rated, Taxable, Transferable, Redeemable, Non-Convertible Debentures each having a face value of INR 1,00,000/- (Indian Rupees One Lakh Only) aggregating upto INR 25,00,00,000/- (Indian Rupees Twenty-Five Crore Only); and
- ii) a **Green Shoe Option** of up to 2,500 (Two Thousand Five Hundred) Senior, Secured, Listed, Rated, Taxable, Transferable, Redeemable, Non-Convertible Debentures each having a face value of INR 1,00,000/- (Indian Rupees One Lakh Only) aggregating upto INR 25,00,00,000/- (Indian Rupees Twenty-Five Crore Only)

for cash, at par, in dematerialised form on a private placement basis in terms of applicable provisions of the Companies Act, 2013 and other applicable laws.

The Meeting commenced at 2:00 P.M. IST and concluded at 2:30 P.M. IST.

We kindly request you to take the same on record.

Thanking you,

Yours faithfully,

For Samunnati Finance Private Limited

Suraj Vasudev Sharma
Company Secretary & Compliance Officer

Copy to: Debenture Trustees

Samunnati Finance Private Limited

Registered & Corporate Office:

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