

Ref: SFPL/BSE/157/2025-26

Date: November 14, 2025

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Dear Sir/Madam,

Sub: Prior intimation under Regulation 50(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Meeting of Debenture holders convened by the Trustee

ISIN: INE0N5S07011
Scrip Code: 976621

With reference to the above referred Non-Convertible Debentures, the Company has received a communication today (i.e. November 14, 2025) from Vardhman Trusteeship Private Limited ("Trustee") informing about convening of the meeting of the Debenture holders to be held on Tuesday, December 09, 2025, at 12:30 P.M.

In this regard, please find attached the notice of the meeting of Debenture holders convened by the Trustee.

We request you to take the above on record.

Thanking you,

Yours faithfully,

For Samunnati Finance Private Limited

Suraj Vasudev Sharma
Company Secretary & Compliance Officer

Enclosure: As above

Copy to:
Debenture Trustees



Ref No: 1982/OPR/VTPL/2025-26/DEB

Date: 14th November 2025

To,
 Debenture Holder,

Subject: Notice for convening meeting of the Debenture holders on account of Breach of Covenant of Samunnati Finance Private Limited ("Issuer/ Company") under ISIN INE0N5S07011

Dear Sir/ Madam,

We, Vardhman Trusteeship Private Limited, acting as the Debenture Trustee for the Unsubordinated, Rated, Listed, Secured, Redeemable, Taxable, Non-Convertible Debentures (NCDs) issued by **Samunnati Finance Private Limited** under **ISIN INE0N5S07011**, write to bring to your attention the breach of certain financial covenants stipulated under the Debenture Trust Deed ("DTD") dated 16th April 2025,

As per our earlier email communication dated 12th November 2025, wherein we had intimated about breach of below mentioned financial covenants by the issuer company:

Covenant details	Requirement	Status (Complied /Not Complied)
PAR 30 / GLP	15%	Not Complied
PAR 90 / GLP	5%	Not Complied
Cost to Income Ratio	100%	Not Complied

As per the applicable SEBI Circulars, Rules, and Regulations, and in our capacity as the Debenture Trustee for the Unsubordinated, Rated, Listed, Secured, Redeemable, Taxable Non-Convertible Debentures (NCDs) issued by **Samunnati Finance Private Limited**, hereby request the following:

- As per SEBI Circular, Rules and Regulations and said DTD, a meeting of debenture holders is expected to be held for seeking instructions on the action to be taken in case of above-mentioned Breach of covenants.
- In order to discuss as mentioned above and to obtain the further course of action, we propose to convene the virtual meeting of debenture holders on 09th December 2025 at 12:30 P.M. for obtaining the instruction of debenture holders.

The other details, including the link for the virtual meeting shall be sent separately.

However, in case the breach of covenant is cured or waived between the date of the notice and the date of meeting, then the convening of such a meeting may be dispensed with.

For **Vardhman Trusteeship Private Limited**,

YOGESH LIMBACHIYA
[AVP-COMPLIANCE & OPERATION]



AGENDA OF THE NOTICE

Discussion on the course of action regarding Breach of Covenants by Samunnati Finance Private Limited ("Issuer/ Company") under ISIN INE0N5S07011

As per the communication received from the issuer, for the quarter ended September 30, 2025, company has breached certain Financial Covenants as stated in the Debenture Trust Deed entered between **Samunnati Finance Private Limited** ("Issuer/ Company") and Vardhman TrusteeShip Private Limited ("Debenture Trustee") dated 16th April 2025

Therefore, we now propose to convene a virtual meeting of Debenture Holders on 09th December 2025 at 12:30 P.M.

Agenda Item 1

To Elect the Chairman for the meeting.

Agenda Item 2

To discuss with regards to the "Breach of Covenant" under Debenture Trust Deed dated 16th April 2025 (DTD) between the Issuer Company and the Debenture Trustee.

Agenda Item 3

To discuss the further course of action.

Agenda Item 4

Any other item with the permission of the Chair.