

Ref: SFPL/BSE/152/2025-26

Date: November 11, 2025

To,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

Dear Sir/Madam,

**Subject: Statement of utilisation of issue proceeds under Regulation 52(7) & 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on September 30, 2025**

**BSE Scrip code: 975324**

With reference to the above, we hereby confirm that the proceeds of the Non-Convertible Securities issued by the Company and listed on BSE Limited ("Stock Exchange") have been utilised for the purpose disclosed in the Offer Document/Placement Memorandum/ Key Information Document of the respective issue and there is no deviation as on September 30, 2025.

In terms of the Regulation 52(7A) of SEBI (LODR) Regulations, 2015 read with SEBI circular no. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated July 29, 2022, the statement of utilization of issue proceeds and the statement of Nil material deviation in the use of proceeds of issue of listed non-convertible securities, from the objects stated in the offer document have been enclosed herewith as **Annexure A** and **Annexure B** respectively.

We request you to take the same on record.

Thanking you,

Yours faithfully,

**For Samunnati Finance Private Limited**

**Suraj Vasudev Sharma**  
**Company Secretary & Compliance Officer**

**Enclosures:**

***Annexure A - Statement of utilization of issue proceeds***

***Annexure B - Statement of Deviation or Variation in the use of Issue proceeds for the quarter ended September 30, 2025***

**Copy to:**  
**Debenture Trustees**

**Samunnati Finance Private Limited**

Registered & Corporate Office:  
Baid Hi Tech Park, 7<sup>th</sup> Floor, No. 129 B,  
East Coast Road, Thiruvanmiyur, Chennai 600041

+91 044 66762400  
info@samunnati.com  
www.samunnati.com

CIN - U65990TN2021PTC146392

Annexure A
Statement of utilization of issue proceeds

Name of the issuer	ISIN	Mode of Fund Raising (Public Issues/ Private Placement)	Type of Instrument	Date of raising Funds	Amount raised (INR)	Funds Utilized (INR)	Any deviation (Yes/ No)	If 8 is Yes, then Specify the Purpose of for which the funds were utilized	Remark, if any
1	2	3	4	5	6	7	8	9	10
Samunnati Finance Private Limited	INE0N5S07052	Private Placement	Non-Convertible Debentures	September 23, 2025	25,00,00,000	25,00,00,000	No	NA	-

For Samunnati Finance Private Limited

Name of the Signatory: Suraj Vasudev Sharma

Designation: Company Secretary & Compliance Officer

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Annexure B
Statement of Deviation or Variation in use of Issue proceeds for the quarter ended September 30, 2025

<b>Name of Listed Entity</b>	Samunnati Finance Private Limited										
<b>Mode of fund raising</b>	Private Placement										
<b>Type of Instrument</b>	Non-Convertible Debentures										
<b>Date of raising funds</b>	INR September 23, 2025      NCDs      25,00,00,000										
<b>Amount raised</b>	25,00,00,000/- (Indian Rupees Twenty-Five Crores only)										
<b>Amount utilized</b>	INR <table border="1"> <tr> <th>ISIN</th> <th>Instrument</th> <th>Amount raised</th> <th>Amount utilised</th> </tr> <tr> <td>INE0N5S07052</td> <td>NCDs</td> <td>25,00,00,000</td> <td>25,00,00,000</td> </tr> </table>			ISIN	Instrument	Amount raised	Amount utilised	INE0N5S07052	NCDs	25,00,00,000	25,00,00,000
ISIN	Instrument	Amount raised	Amount utilised								
INE0N5S07052	NCDs	25,00,00,000	25,00,00,000								
<b>Report filed for the Quarter ended</b>	September 30, 2025										
<b>Is there a Deviation / Variation in use of funds raised?</b>	No										
<b>Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)</b>	No										
<b>If yes, details of the approval so required?</b>	Not Applicable										
<b>Date of approval</b>	Not Applicable										
<b>Explanation for the Deviation / Variation</b>	Not Applicable										
<b>Comments of the Audit Committee after review</b>	Not Applicable										
<b>Comments of the auditors, if any</b>	Not Applicable										

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Objects for which funds have been raised and where there has been a deviation, in the following table;

Original Object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any
-	-	-	-	-	-	-

**Note:**

*Deviation could mean:*

- (a) *Deviation in the objects or purposes for which the funds have been raised.*
- (b) *Deviation in the amount of funds actually utilized as against what was originally disclosed.*

For Samunnati Finance Private Limited

**Name of the Signatory: Suraj Vasudev Sharma**  
**Designation: Company Secretary & Compliance Officer**

**Samunnati Finance Private Limited**

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