

Ref: SFPL/BSE/214/2025-26

Date: February 15, 2026

To  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

Dear Sir/Madam,

**Sub: Prior intimation under Regulation 50(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Meeting of Debenture holders convened by the Trustee**

**ISIN: INE0N5S07011**  
**Scrip Code: 976621**

With reference to the above referred Non-Convertible Debentures, the Company has received a communication today (i.e. February 15, 2026) from Vardhman Trusteeship Private Limited ("Trustee") informing about convening of the meeting of the Debenture holders to be held on Thursday, March 19, 2026, at 12:30 P.M.

In this regard, please find attached the notice of the meeting of Debenture holders convened by the Trustee.

We request you to take the above on record.

Thanking you,

Yours faithfully,

**For Samunnati Finance Private Limited**

**Suraj Vasudev Sharma**  
**Company Secretary & Compliance Officer**

*Enclosure: As above*

*Copy to:*  
*Debenture Trustees*



Ref No: 1982/OPR/VTPL/2025-26/DEB

Date: 15<sup>th</sup> February 2026

To,  
Debenture Holder,

**Subject: Notice for convening meeting of the Debenture holders on account of Breach of Covenant of Samunnati Finance Private Limited (“Issuer/ Company”) under ISIN INE0N5S07011**

Dear Sir/ Madam,

We, Vardhman Trustee Private Limited, acting as the Debenture Trustee for the Rated, Listed, Secured, Redeemable, Taxable, Non-Convertible Debentures (NCDs) issued by **Samunnati Finance Private Limited** under **ISIN INE0N5S07011**, write to bring to your attention the breach of certain financial covenants stipulated under the Debenture Trust Deed (“DTD”) dated 16<sup>th</sup> April 2025,

As per our earlier email communication dated 13<sup>th</sup> February 2026, wherein we had intimated about breach of below mentioned financial covenants by the issuer company:

Sr. No	ISIN	Covenant Details	Covenant Level	As on 31 <sup>st</sup> December 2025 Status (Complied /Not Complied)
1	INE0N5S07011	PAR Ratio > 30 days	<15%	Not Complied
		PAR Ratio > 90 days	<5%	
		Cost to Income Ratio	< 100%	

As per the applicable SEBI Circulars, Rules, and Regulations, and in our capacity as the Debenture Trustee for the Rated, Listed, Secured, Redeemable, Taxable, Non-Convertible Debentures (NCDs) issued by **Samunnati Finance Private Limited**, hereby request the following:

- i. As per SEBI Circular, Rules and Regulations and said DTD, a meeting of debenture holders is expected to be held for seeking instructions on the action to be taken in case of above-mentioned Breach of covenants.
- ii. In order to discuss as mentioned above and to obtain the further course of action, we propose to convene the virtual meeting of debenture holders on 19th March 2026 at 12:30 P.M. for obtaining the instruction of debenture holders.

The other details, including the link for the virtual meeting shall be sent separately.

However, in case the breach of covenant is cured or waived between the date of the notice and the date of meeting, then the convening of such a meeting may be dispensed with.



# VARDHMAN

TRUSTEESHIP PRIVATE LIMITED

Nurturing & Protecting Your Trust

For Vardhman TrusteeShip Private Limited



Name: Yogesh Limbachiya

Designation: Assistant Vice President

## AGENDA OF THE NOTICE

### Discussion on the course of action regarding Breach of Covenants by Samunnati Finance Private Limited (“Issuer/ Company”) under ISIN INE0N5S07011

As per the communication received from the issuer, for the quarter ended December 31, 2025, company has breached certain Financial Covenants as stated in the Debenture Trust Deed entered between **Samunnati Finance Private Limited** (“Issuer/ Company”) and Vardhman TrusteeShip Private Limited (“Debenture Trustee”) dated 16<sup>th</sup> April 2025

Therefore, we now propose to convene a virtual meeting of Debenture Holders on 19<sup>th</sup> March 2026 at 12:30 P.M.

#### Agenda Item 1

To Elect the Chairman for the meeting.

#### Agenda Item 2

To discuss with regards to the “Breach of Covenant” under Debenture Trust Deed dated 16<sup>th</sup> April 2025 (DTD) between the Issuer Company and the Debenture Trustee.

#### Agenda Item 3

To discuss the further course of action.

#### Agenda Item 4

Any other item with the permission of the Chair.