

Ref: SFPL/BSE/215/2025-26

Date: February 16, 2026

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Dear Sir/Madam,

Sub: Prior intimation under Regulation 50(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Meeting of Debenture holders convened by the Trustee

ISIN: INE551U07266
Scrip Code: 975398

With reference to the above referred Non-Convertible Debentures, the Company has received a communication today (i.e. February 16, 2026) from Catalyst Trusteeship Limited ("Trustee") informing about convening of the meeting of the Debenture holders to be held on Friday, March 13, 2026, at 12:00 P.M.

In this regard, please find attached the notice of the meeting of Debenture holders convened by the Trustee.

We request you to take the above on record.

Thanking you,

Yours faithfully,

For Samunnati Finance Private Limited

Suraj Vasudev Sharma
Company Secretary & Compliance Officer

Enclosure: As above

Copy to:
Debenture Trustees

CL/25-26/DEB/23680

15th February , 2026

To
Debenture Holder/s of Samunnati Finance Private Limited

Dear Sir,

Re: Non-Convertible Debentures issued by Samunnati Finance Private Limited - Breach of Covenants

This refers to the Non-Convertible Debentures of **Rs. 75,06,00,000 (Indian Rupees Seventy Five Crores and Six Lakhs only)** issued by **Samunnati Finance Private Limited (Issuer)** bearing ISIN – **INE551U07266 (NCDs)**. We find that you are the debenture holder of the said NCDs.

As per the terms of the said issue, Issuer is required to comply with the relevant covenants as mentioned in Debenture Trust Deed (“DTD”) dated 15th February, 2024. We have received intimation from the issuer on 12th February, 2026 and find that the said Issuer has breached the following covenant as mentioned in the said certificate.

Part B Schedule 3 Clause 2

(a) (i) The Company shall maintain a 90 Day Portfolio at Risk Ratio of (A) not more than 6% (six percent) until March 2025; and (B) below 5% (five percent) thereafter.

(c) Profitability: The Company shall maintain a Cost to Income Ratio of less than (A) 120% (one hundred and twenty percent) until March 2024; (B) 110% (one hundred percent) until March 2025; and (C) 100% (one hundred percent) thereafter.

(d) The Company shall maintain a 90 Day Loan Loss Reserve Ratio of at least 50% (fifty percent) of the 90 Day Portfolio at Risk Ratio.

As per SEBI guidelines, being the debenture trustee in respect of the said NCDs, we hereby request as under:

- (a)** Please inform us as to whether any waiver has been granted by you for the said breach or any further action in the said matter.
- (b)** As per SEBI Regulations, a meeting of debenture holders is expected to be held for seeking the instructions on the action to be taken in case of Breach of covenants and the manner thereof as per the relevant clauses of DTD. We propose to hold a virtual meeting with you on **13th March, 2026 at 12:00 PM** mainly for getting the instruction of debenture holders for the relevant action





as per the DTD and any further course of action in the matter. The other details, including the link for the virtual meeting will be sent shortly. However, in case you wish to have early meeting or dispense with the said meeting, we may be informed specifically at the earliest.

Please inform in case you need any information / documents with us in the above matter. Needless to add the communications in this behalf may please be sent under the signature of the Authorised Official of your Company.

Please acknowledge.

Please note that the intimation of this notice is place on our website.

Your faithfully,

Authorised Signatory

Name: Suyash Sawant

Designation: Manager



AGENDA OF THE NOTICE

Breach of Covenants by **Samunnati Finance Private Limited**, under **ISIN INE551U07266**.

As per the Statutory Auditor's Report, for the quarter ended 31st December, 2025, we have noticed that the Issuer company have breached the Financial Covenant as stated in Part B Schedule 3 Clause 2 (a) (i), (c) and (d) of the Debenture Trust Deed (DTD) entered between **Samunnati Finance Private Limited** (the Issuer Company) and **Catalyst Trusteeship Limited** (the Debenture Trustee) dated 15th February, 2024.

Therefore, we now propose to convene a virtual meeting of all Debenture Holders on **13th March, 2026 at 12:00 PM**.

Agenda Item 1

To Elect the Chairman for the meeting.

Agenda Item 2

To take roll call of participants including those attending through video conferencing or other audio and visual means.

Agenda Item 3

To discuss "Breach of Covenant" under Debenture Trust deed ("DTD") dated 15th February, 2024 executed between Issuer and Catalyst Trusteeship Limited.

Agenda Item 4

To discuss the further course of action.

Agenda Item 5

Any other item with the permission of the Chair.

