

Ref: SFPL/BSE/218/2025-26

Date: February 16, 2026

To  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

Dear Sir/Madam,

**Sub: Prior intimation under Regulation 50(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Meeting of Debenture holders convened by the Trustee**

**ISIN: INE0N5S07037**

**Scrip Code: 976732**

With reference to the above referred Non-Convertible Debentures, the Company has received a communication today (i.e. February 16, 2026) from Catalyst Trusteeship Limited ("Trustee") informing about convening of the meeting of the Debenture holders to be held on Friday, March 13, 2026, at 5:00 P.M.

In this regard, please find attached the notice of the meeting of Debenture holders convened by the Trustee.

We request you to take the above on record.

Thanking you,

Yours faithfully,

**For Samunnati Finance Private Limited**

**Suraj Vasudev Sharma**  
**Company Secretary & Compliance Officer**

*Enclosure: As above*

*Copy to:*  
*Debenture Trustees*

CL/25-26/DEB/23683

15<sup>th</sup> February, 2026

To  
Debenture Holder/s of Samunnati Finance Private Limited

Dear Sir,

**Re: Non-Convertible Debentures issued by Samunnati Finance Private Limited - Breach of Covenants**

This refers to the Non-Convertible Debentures of **Rs. 50,00,00,000 (Indian Rupees Fifty Crores only)** issued by **Samunnati Finance Private Limited (Issuer)** bearing **ISIN – INE0N5S07037 (NCDs)**. We find that you are the debenture holder of the said NCDs.

As per the terms of the said issue, Issuer is required to comply with the relevant covenants as mentioned in Debenture Trust Deed (“DTD”) dated 23<sup>rd</sup> May, 2025. We have received intimation from the issuer on 12<sup>th</sup> February, 2026 and find that the said Issuer has breached the following covenant as mentioned in the said certificate.

*Part B Schedule IX Part A*

*2) PAR>90 net of provisioning shall not exceed 4.00% (Four point Zero Zero percent) of Gross Loan Portfolio;*

*4) Maximum permissible ratio of sum of PAR>90 and write-off (on the issuers entire portfolio including receivables sold or discounted on non-recourse basis) to Gross Loan Portfolio shall be 8.00% (Eight point Zero Zero percent). Write-offs will be considered for trailing 12 months from 1st June 2024 onwards;*

*6) Ensure that its profit after tax (as determined in accordance with Applicable Accounting Standards) is not negative for any financial quarter starting Sep’25.*

*Part B Schedule IX Part B*

*6) Maximum permissible PAR>90 net of provision to Tangible Net Worth of the Issuer shall be 15% (Fifteen percent).*

**As per SEBI guidelines, being the debenture trustee in respect of the said NCDs, we hereby request as under:**

**(a)** Please inform us as to whether any waiver has been granted by you for the said breach or any further action in the said matter.



- (b) As per SEBI Regulations, a meeting of debenture holders is expected to be held for seeking the instructions on the action to be taken in case of Breach of covenants and the manner thereof as per the relevant clauses of DTD. We propose to hold a virtual meeting with you on **13<sup>th</sup> March, 2026 at 5:00 PM** mainly for getting the instruction of debenture holders for the relevant action as per the DTD and any further course of action in the matter. The other details, including the link for the virtual meeting will be sent shortly. However, in case you wish to have early meeting or dispense with the said meeting, we may be informed specifically at the earliest.

Please inform in case you need any information / documents with us in the above matter. Needless to add the communications in this behalf may please be sent under the signature of the Authorised Official of your Company.

Please acknowledge.

Please note that the intimation of this notice is place on our website.

Your faithfully,



Authorised Signatory  
**Name: Suyash Sawant**  
**Designation: Manager**



## AGENDA OF THE NOTICE

Breach of Covenants by **Samunnati Finance Private Limited**, under **ISIN INE0N5S07037**.

As per the Statutory Auditor's Report, for the quarter ended 31<sup>st</sup> December, 2025, we have noticed that the Issuer company have breached the Financial Covenant as stated in Part B Schedule IX Part A (2), (4), (6) and Part B (6) of the Debenture Trust Deed (DTD) entered between **Samunnati Finance Private Limited** (the Issuer Company) and **Catalyst Trusteeship Limited** (the Debenture Trustee) dated 23<sup>rd</sup> May, 2025.

Therefore, we now propose to convene a virtual meeting of all Debenture Holders on **13<sup>th</sup> March, 2026 at 5:00 PM**.

### Agenda Item 1

To Elect the Chairman for the meeting.

### Agenda Item 2

To take roll call of participants including those attending through video conferencing or other audio and visual means.

### Agenda Item 3

To discuss "Breach of Covenant" under Debenture Trust deed ("DTD") dated 23<sup>rd</sup> May, 2025 executed between Issuer and Catalyst Trusteeship Limited.

### Agenda Item 4

To discuss the further course of action.

### Agenda Item 5

Any other item with the permission of the Chair.

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