Samunnati

Ref: SFPL/BSE/36/2026-27

Date: June 17, 2026

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

Sub: Prior intimation under Regulation 50(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Meeting of Debenture holders convened by the Trustee

ISIN: INE0N5S07011
Scrip Code: 976621

With reference to the above referred Non-Convertible Debentures, the Company has received a communication today (i.e. June 17, 2026) from Vardhman Trusteeship Private Limited ("Trustee") informing about convening of the meeting of the Debenture holders to be held on Thursday, July 16, 2026, at 12:30 P.M.

In this regard, please find attached the notice of the meeting of Debenture holders convened by the Trustee.

We request you to take the above on record.

Thanking you,

Yours faithfully,

For **Samunnati Finance Private Limited**

Suraj Vasudev Sharma

Digitally signed by Suraj Vasudev Sharma
Date: 2026.06.17 22:27:02 +05'30'

Suraj Vasudev Sharma
Company Secretary & Compliance Officer

Enclosure: As above

Copy to:
Debenture Trustees

Ref No: 1982/OPR/VTPL/2026-27/DEB **Date:** 17th June 2026

To,
Debenture Holder,

Subject: Notice for convening meeting of the Debenture holders on account of Breach of Covenant of Samunnati Finance Private Limited ("Issuer/ Company") under ISIN INE0N5S07011

Dear Sir/ Madam,

We, Vardhman Trusteeship Private Limited, acting as the Debenture Trustee for the Rated, Listed, Secured, Redeemable, Taxable, Non-Convertible Debentures (NCDs) issued by **Samunnati Finance Private Limited** under **ISIN INE0N5S07011**, write to bring to your attention the breach of certain financial covenants stipulated under the Debenture Trust Deed ("DTD") dated 16th April 2025,

As per our earlier email communication, wherein we had intimated about breach of below mentioned financial covenants by the issuer company:

Sr.No	ISIN	FINANCIAL COVENANTS	COVENANT LEVEL	As on 31 March 2026
1	INE0N5S07011	PAR Ratio > 30 days	<15%	Not Complied
		PAR Ratio > 90 days	<5%	
		Open Asset Ratio	< 15%	

As per the applicable SEBI Circulars, Rules, and Regulations, and in our capacity as the Debenture Trustee for the Rated, Listed, Secured, Redeemable, Taxable, Non-Convertible Debentures (NCDs) issued by **Samunnati Finance Private Limited**, hereby request the following:

i. As per SEBI Circular, Rules and Regulations and said DTD, a meeting of debenture holders is expected to be held for seeking instructions on the action to be taken in case of above-mentioned Breach of covenants.

ii. In order to discuss as mentioned above and to obtain the further course of action, we propose to convene the virtual meeting of debenture holders on 16th July 2026 at 12:30 P.M. for obtaining the instruction of debenture holders.

The other details, including the link for the virtual meeting shall be sent separately.

However, in case the breach of covenant is cured or waived between the date of the notice and the date of meeting, then the convening of such a meeting may be dispensed with.

For Vardhman Trusteeship Private Limited

Vardhman Trusteeship Pvt. Ltd.

Name: Yogesh Limbachiya
Designation: Assistant Vice President

AGENDA OF THE NOTICE

Discussion on the course of action regarding Breach of Covenants by Samunnati Finance Private Limited ("Issuer/ Company") under ISIN INE0N5S07011

As per the communication received from the issuer, for the quarter ended March 31, 2026, company has breached certain Financial Covenants as stated in the Debenture Trust Deed entered between **Samunnati Finance Private Limited** ("Issuer/ Company") and Vardhman Trusteeship Private Limited ("Debenture Trustee") dated 16th April 2025

Therefore, we now propose to convene a virtual meeting of Debenture Holders on 16th July 2026 at 12:30 P.M.

Agenda Item 1

To Elect the Chairman for the meeting.

Agenda Item 2

To discuss with regards to the "Breach of Covenant" under Debenture Trust Deed dated **16th April 2025** (DTD) between the Issuer Company and the Debenture Trustee.

Agenda Item 3

To discuss the further course of action.

Agenda Item 4

Any other item with the permission of the Chair.