

Ref: SFPL/BSE/37/2026-27

Date: June 19, 2026

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Dear Sir / Madam,

Sub: Intimation under Regulation 51(2) read with Schedule III Part B of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR") - Adjournment of Meeting of Debenture holders convened by the Trustee

Reference: Letter No. SFPL/BSE/25/2026-27 dated May 23, 2026

ISIN: INE551U07324

Scrip Code: 976026

With reference to the above, we hereby inform that the meeting of the Debenture holders which was scheduled to be held on Monday, June 15, 2026, at 4:00 P.M. has been adjourned to Monday, June 22, 2026, at 4:00 P.M., due to lack of presence of requisite quorum.

The minutes of the meeting along with Notice and Agenda for the adjourned meeting received today (i.e. June 19, 2026) from the Debenture trustee in this regard is attached.

We request you to take the above on record.

Thanking you,

Yours faithfully,

For Samunnati Finance Private Limited

Suraj Vasudev Sharma
Company Secretary & Compliance Officer

Enclosures: As above

Copy to:
Debenture Trustees

MINUTES OF THE MEETING OF DEBENTURE HOLDER/S OF SAMUNNATI FINANCE PRIVATE LIMITED

Matter: Meeting of Debenture Holder/s of Samunnati Finance Private Limited

Date: 15th June, 2026

Time: 04:00 P.M. – 04:30 P.M. (IST)

Venue: Audio-conference call

Catalyst Trusteeship Limited ('Debenture Trustee'), the debenture trustee for 5,552 (Five Thousand Five Hundred and Fifty Two) Rated, Listed, Senior, Secured, Redeemable, Transferable, Non-Convertible Debentures with a face value of INR 1,00,000/- (Indian Rupees One Lakh only) each, aggregating up to INR 55,52,00,000/- (Indian Rupees Fifty Five Crores and Fifty Two Lakhs only), on a private placement basis ("Debentures") issued by **Samunnati Finance Private Limited** bearing **ISIN INE551U07324**, arranged for a meeting of the Debenture Holder/s in accordance with the necessary compliances as per the Debenture Trust Teed (DTD) dated 16th September, 2024.

Quorum

The quorum required for the meeting was not present.

Discussion

Since the quorum required for the meeting was not present, the meeting was adjourned to next week, same day and time i.e. **22nd June, 2026 at 04:00 P.M. (IST)**.



(Authorised Signatory)
Name: Sharon Pereira
Designation: Senior Manager

Place: Mumbai
Date: 18th June, 2026

CL/26-27/ 27220

18th June, 2026

To
Debenture Holder/s of Samunnati Finance Private Limited

Dear Sir,

Re: Non-Convertible Debentures issued by Samunnati Finance Private Limited - Breach of Covenants

This is in continuation of notice issued on 22nd May, 2026, with respect to Non-Convertible Debentures (NCD) aggregating up to **Rs. 55,52,00,000/- (Indian Rupees Fifty-Five Crores and Fifty-Two Lakhs only)** issued by **Samunnati Finance Private Limited (Issuer)** bearing ISIN – INE551U07324. We find that you are the debenture holder of the said NCD.

Since the earlier meeting scheduled on **15th June, 2026 at 04:00 P.M. (IST)** was adjourned due to lack of quorum, we now propose to hold the adjourned meeting on **22nd June, 2026, at 04:00 P.M. (IST)**, to discuss further course of action in the matter. The link for the virtual meeting is provided separately in email.

Please inform in case you need any information / documents with us in the above matter. Needless to add the communications in this behalf may please be sent under the signature of the Authorised Official of your Company.

Please acknowledge.

Your faithfully,



(Authorised Signatory)

Name: Sharon Pereira

Designation: Senior Manager

AGENDA TO THE NOTICE

Breach of Covenants by **Samunnati Finance Private Limited** under **ISIN - INE551U07324**.

As per the Statutory Auditor's Certificate for the quarter ended 31st March, 2026, we have noticed that the Issuer company has breached the Financial Covenant as stated in Part B Clause 9.3 (c) of the Debenture Trust Deed (DTD) entered between **Samunnati Finance Private Limited** (the Issuer Company) and **Catalyst Trusteeship Limited** (the Debenture Trustee) dated 16th September, 2024.

Since the earlier scheduled meeting on **15th June, 2026 at 04:00 P.M. (IST)** was adjourned due to lack of quorum, we propose to convene an adjourned meeting of all Debenture Holders on **22nd June, 2026 at 04:00 P.M. (IST)** to discuss and seek instructions from Debenture Holders.

Agenda Item 1

To Elect the Chairman for the meeting.

Agenda Item 2

To take roll call of participants those attending through video conferencing or other audio and visual means.

Agenda Item 3

To discuss "Breach of Covenant" under Debenture Trust deed ("DTD") dated 16th September, 2024 executed between Issuer and Catalyst Trusteeship Limited.

Agenda Item 4

To discuss the further course of action.

Agenda Item 5

Any other item with the permission of the Chair.
