Samunnati

Ref: SFPL/BSE/38/2026-27

Date: June 19, 2026

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Dear Sir / Madam,

Sub: Intimation under Regulation 51(2) read with Schedule III Part B of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR") - Adjournment of Meeting of Debenture holders convened by the Trustee

Reference: Letter No. SFPL/BSE/26/2026-27 dated May 23, 2026

ISIN: INE0N5S07052
Scrip Code: 977145

With reference to the above, we hereby inform that the meeting of the Debenture holders which was scheduled to be held on Monday, June 15, 2026, at 12:00 P.M. has been adjourned to Monday, June 22, 2026, at 12:00 P.M., due to lack of presence of requisite quorum.

The minutes of the meeting along with Notice and Agenda for the adjourned meeting received today (i.e. June 19, 2026) from the Debenture trustee in this regard is attached.

We request you to take the above on record.

Thanking you,

Yours faithfully,

For **Samunnati Finance Private Limited**

Suraj Vasudev Sharma

Digitally signed by Suraj Vasudev Sharma
Date: 2026.06.19 16:00:45 +05'30'

Suraj Vasudev Sharma
Company Secretary & Compliance Officer

Enclosures: As above

Copy to:
Debenture Trustees

Samunnati Finance Private Limited

Registered & Corporate Office:
Baid Hi Tech Park, 7th Floor, No. 129 B,
East Coast Road, Thiruvanmiyur, Chennai 600041

+91 044 66762400
info@samunnati.com
www.samunnatifinance.com

CIN - U65990TN2021PTC146392

MINUTES OF THE MEETING OF DEBENTURE HOLDER/S OF SAMUNNATI FINANCE PRIVATE LIMITED

Matter: Meeting of Debenture Holder/s of Samunnati Finance Private Limited

Date: 15th June, 2026

Time: 12:00 P.M. – 12:40 P.M. (IST)

Venue: Audio-conference call

Catalyst Trusteeship Limited ('Debenture Trustee'), the debenture trustee for 5,000 (Five Thousand) Senior, secured, listed, rated, taxable, transferable, redeemable, Non-Convertible Debentures with a face value of INR 1,00,000/- (Indian Rupees One Lakh only) each, aggregating up to INR 50,00,00,000/- (Indian Rupees Fifty crores only), on a private placement basis ("Debentures") issued by **Samunnati Finance Private Limited** bearing **ISIN INE0N5S07052**, arranged for a meeting of the Debenture Holder/s in accordance with the necessary compliances as per the Debenture Trust Teed (DTD) dated 18th September, 2025.

Quorum

The quorum required for the meeting was not present.

Discussion

Representative of the debenture trustee welcomed all the present debenture holders. The representative from the Trustee team further informed the attendees that a representative from the Issuer team had joined the meeting. One of the Debenture Holders queried regarding the quorum requirement for the meeting. The representative from the Trustee team responded that the presence of the Majority Debenture Holders would constitute the quorum for the meeting. In the event that the quorum requirement is not met, the meeting would be adjourned, and at the adjourned meeting, the Debenture Holders present would constitute the quorum.

One of the Debenture Holders inquired about the date of the adjourned meeting, given that the quorum requirement had not been met. The representative from the Issuer team responded that the adjourned meeting would be held the next week, on the same day and at the same time.

Subsequently, one of the Debenture Holders sought clarification on the remedies being undertaken by the Issuer to rectify the covenant breaches and enquired whether any capital infusion or other developments were expected. The representative from the Issuer team responded that the Company has undertaken a capital infusion from its existing equity investors, and approximately INR 58 crores of equity capital had been infused during the previous week. The Issuer team expressed positive response that the covenant breaches would be rectified in the near future.

The representative from the Issuer team further stated that the Company's Capital Adequacy Ratio (CAR) as of March stood at 19.67%. Following the capital infusion, the Company expects the CAR to improve by approximately 2% to 3%.

A Debenture Holder further queried regarding the status of the other covenant breaches. The representative from the Issuer team explained that the auditor had considered contingent liabilities within the current bucket. Further, following the capital infusion of INR 58 crores, the leverage covenant had been complied with by the Company.

Another Debenture Holder requested an explanation of the covenant breaches. The representative from the Trustee team explained the relevant clauses that had been breached by the Issuer. There were no further queries from the Debenture Holders.

Since the quorum required for the meeting was not present, the meeting was adjourned to next week, same day and time i.e. **22nd June, 2026 at 12:00 P.M. (IST)**.

Pereira

CATALYST TRUSTEESHIP LIMITED

(Authorised Signatory)
Name: Sharon Pereira **Place: Mumbai**
Designation: Senior Manager **Date: 18th June, 2026**

CL/26-27/26457/1 **18th June, 2026**

To
Debenture Holder/s of Samunnati Finance Private Limited

Dear Sir,

Re: Non-Convertible Debentures issued by Samunnati Finance Private Limited - Breach of Covenants

This is in continuation of notice issued on 22nd May, 2026, with respect to Non-Convertible Debentures (NCD) aggregating up to **Rs. 50,00,00,000 (Indian Rupees Fifty Crores only)** issued by **Samunnati Finance Private Limited (Issuer)** bearing **ISIN – INE0N5S07052**. We find that you are the debenture holder of the said NCD.

Since the earlier meeting scheduled on **15th June, 2026** at **12:00 P.M. (IST)** was adjourned due to lack of quorum, we now propose to hold the adjourned meeting on **22nd June, 2026,** at **12:00 P.M. (IST)**, to discuss further course of action in the matter. The link for the virtual meeting is provided separately in email.

Please inform in case you need any information / documents with us in the above matter. Needless to add the communications in this behalf may please be sent under the signature of the Authorised Official of your Company.

Please acknowledge.

Your faithfully,

Pereira

CATALYST TRUSTEESHIP LIMITED

(Authorised Signatory)
Name: Sharon Pereira
Designation: Senior Manager

AGENDA TO THE NOTICE

Breach of Covenants by **Samunnati Finance Private Limited** under **ISIN - INE0N5S07052**.

As per the Statutory Auditor's Certificate for the quarter ended 31st March, 2026, we have noticed that the Issuer company has breached the Financial Covenant as stated in Part B SCHEDULE IX (i) (iv) (v) of the Debenture Trust Deed (DTD) entered between **Samunnati Finance Private Limited** (the Issuer Company) and **Catalyst Trusteeship Limited** (the Debenture Trustee) dated 18th September, 2025.

Since the earlier scheduled meeting on **15th June, 2026 at 12:00 P.M. (IST)** was adjourned due to lack of quorum, we propose to convene an adjourned meeting of all Debenture Holders on **22nd June, 2026 at 12:00 P.M. (IST)** to discuss and seek instructions from Debenture Holders.

Agenda Item 1

To Elect the Chairman for the meeting.

Agenda Item 2

To take roll call of participants those attending through video conferencing or other audio and visual means.

Agenda Item 3

To discuss "Breach of Covenant" under Debenture Trust deed ("DTD") dated 18th September, 2025 executed between Issuer and Catalyst Trusteeship Limited.

Agenda Item 4

To discuss the further course of action.

Agenda Item 5

Any other item with the permission of the Chair.

******