

Ref: SFPL/BSE/61/2026-27

Date: August 12, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Subject: Statement of utilisation of issue proceeds under Regulation 52(7) & 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on June 30, 2026

BSE Scrip code: 976621

With reference to the above, we hereby confirm that the proceeds of the Non-Convertible Securities issued by the Company and listed on BSE Limited ("**Stock Exchange**") have been utilised for the purpose disclosed in the Offer Document/Placement Memorandum/ Key Information Document of the respective issue and there is no deviation as on June 30, 2026.

In terms of the Regulation 52(7A) of SEBI (LODR) Regulations, 2015 read with SEBI circular no. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022, the Nil statement of utilization of issue proceeds and the statement of Nil material deviation in the use of proceeds of issue of listed non-convertible securities, from the objects stated in the offer document have been enclosed herewith as **Annexure A** and **Annexure B**, respectively.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For Samunnati Finance Private Limited

**SURAJ VASUDEV
SHARMA**

Digitally signed by SURAJ
VASUDEV SHARMA
Date: 2026.08.12 17:17:56 +05'30'

Suraj Vasudev Sharma
Company Secretary & Compliance Officer

Enclosures:

Annexure A - Statement of utilization of issue proceeds

Annexure B - Statement of Deviation or Variation in the use of Issue proceeds for the quarter ended June 30, 2026

Copy to:
Debenture Trustees

Samunnati Finance Private Limited

Registered & Corporate Office:
Baid Hi Tech Park, 7th Floor, No. 129 B,
East Coast Road, Thiruvanniyur, Chennai 600041

+91 044 66762400
info@samunnati.com
www.samunnatifinance.com

CIN - U65990TN2021PTC146392

Annexure A

Statement of utilization of issue proceeds

Name of the issuer	ISIN	Mode of Fund Raising (Public Issues/ Private Placement)	Type of Instrument	Date of raising Funds	Amount raised (INR)	Funds Utilized (INR)	Any deviation (Yes/ No)	If 8 is Yes, then Specify the Purpose of for which the funds were utilized	Remark, if any
1	2	3	4	5	6	7	8	9	10
NIL									

For Samunnati Finance Private Limited

SURAJ VASUDEV SHARMA Digitally signed by SURAJ VASUDEV SHARMA
Date: 2026.08.12 17:18:22 +05'30'

Name of the Signatory: Suraj Vasudev Sharma
Designation: Company Secretary & Compliance Officer

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Annexure B

Statement of Deviation or Variation in use of Issue proceeds for the quarter ended June 30, 2026

Name of Listed Entity	Samunnati Finance Private Limited
Mode of fund raising	Private Placement
Type of Instrument	Non-Convertible Debentures
Date of raising funds	NA
Amount raised	Nil
Amount utilized	NA
Report filed for the Quarter ended	June 30, 2026
Is there a Deviation / Variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)	No
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable

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Objects for which funds have been raised and where there has been a deviation, in the following table;

Original Object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any
-	-	-	-	-	-	-

Note:

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised.*
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.*

For Samunnati Finance Private Limited

SURAJ VASUDEV
SHARMA

Digitally signed by SURAJ VASUDEV
SHARMA
Date: 2026.08.12 17:18:42 +05'30'

Name of the Signatory: Suraj Vasudev Sharma
Designation: Company Secretary & Compliance Officer

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