

Ref: SFPL/BSE/64/2026-27

Date: August 13, 2026

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

Sub: Prior intimation under Regulation 50(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Meeting of Debenture holders convened by the Trustee

ISIN: INE551U07332

Scrip Code: 976049

With reference to the above referred Non-Convertible Debentures, the Company has received a communication today (i.e. August 13, 2026) from Vardhman Trusteeship Private Limited ("Trustee") informing about convening of the meeting of the Debenture holders to be held on Monday, September 07, 2026, at 12:30 P.M.

We request you to take the above on record.

Thanking you,

Yours faithfully,

For **Samunnati Finance Private Limited**

SURAJ VASUDEV SHARMA Digitally signed by SURAJ VASUDEV SHARMA
Date: 2026.08.13 18:29:11 +05'30'

Suraj Vasudev Sharma
Company Secretary & Compliance Officer

Copy to:
Debenture Trustees

Ref No: 1052/OPR/VTPL/2026-27/DEB

Date: 13th August 2026

To,
 Debenture Holder,

Subject: Notice for convening meeting of the Debenture holders on account of Breach of Covenant of Samunnati Finance Private Limited (“Issuer/ Company”) under ISIN INE551U07332

Dear Sir/ Madam,

We, Vardhman Trusteeship Private Limited, acting as the Debenture Trustee for the Non-Convertible Debentures (NCDs) issued by **Samunnati Finance Private Limited** bearing **ISIN INE551U07332**, write to bring to your attention the breach of certain financial covenants stipulated under the Debenture Trust Deed (“DTD”) dated 26th September 2024.

As per our earlier email communication dated 12th August 2026, wherein we had intimated about breach of below mentioned financial covenants by the issuer company:

Covenant	Covenant Level	As on 30th June 2026
Net NPA/AUM	<4%	Not Complied
Gross NPA to AUM	<7%	Not Complied
CRAR	>18%	Not Complied
Minimum Tier 1 Capital	>15%	Not Complied

As per the applicable SEBI Circulars, Rules, and Regulations, and in our capacity as the Debenture Trustee for the Non-Convertible Debentures (NCDs) issued by **Samunnati Finance Private Limited**, hereby request the following:

- As per SEBI Circular, Rules and Regulations and said DTD, a meeting of debenture holders is expected to be held for seeking instructions on the action to be taken in case of Breach of covenants and the request from the issuer company as stated in the above-mentioned table for waiver and increasing the threshold for the covenants mentioned.
- In order to discuss as mentioned above and to obtain the further course of action, we propose to convene the virtual meeting of debenture holders on **Monday, 7th September 2026** at 12:30 P.M. for obtaining the instruction of debenture holders.

The other details, including the link for the virtual meeting shall be sent separately.



However, in case the breach of covenant is cured or waived between the date of notice and the date of meeting, then the convening of such a meeting may be dispensed with.

For Vardhman Trusteeship Private Limited,

Name: Yogesh Limbachiya

Designation: Director

DIN: 11709935

AGENDA OF THE NOTICE

Discussion on the course of action regarding Breach of Covenants by Samunnati Finance Private Limited (“Issuer/ Company”) under ISIN INE551U07332

As per the unaudited financial statements received from the issuer on 12th August 2026, for the quarter ended June 30, 2026, company has breached certain Financial Covenants as stated in the Debenture Trust Deed entered between Samunnati Finance Private Limited (“Issuer/ Company”) and Vardhman Trusteeship Private Limited (“Debenture Trustee”) dated 26th September 2024.

Therefore, we now propose to convene a virtual meeting of Debenture Holders on **Monday, 7th September 2026 at 12:30 P.M.**

Agenda Item 1

To Elect the Chairman for the meeting.

Agenda Item 2

To discuss with regards to the “Breach of Covenant” under Debenture Trust Deed dated 26th September 2024 (DTD) between the Issuer Company and the Debenture Trustee.

Agenda Item 3

To discuss the further course of action.

Agenda Item 4

Any other item with the permission of the Chair.