

Ref: SFPL/BSE/65/2026-27

Date: August 17, 2026

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

Sub: Prior intimation under Regulation 50(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Meeting of Debenture holders convened by the Trustee

ISIN: INE0N5S07011
Scrip Code: 976621

With reference to the above referred Non-Convertible Debentures, the Company has received a communication today (i.e. August 17, 2026) from Vardhman Trusteeship Private Limited ("Trustee") informing about convening of the meeting of the Debenture holders to be held on Monday, September 7, 2026, at 4:00 P.M.

In this regard, please find attached the notice of the meeting of Debenture holders convened by the Trustee.

We request you to take the above on record.

Thanking you,

Yours faithfully,

For **Samunnati Finance Private Limited**

Suraj Vasudev
Sharma

Digitally signed by Suraj
Vasudev Sharma
Date: 2026.08.17 22:12:49
+05'30'

Suraj Vasudev Sharma
Company Secretary & Compliance Officer

Enclosure: As above

Copy to:
Debenture Trustees

Ref No: 1053/OPR/VTPL/2026-27/DEB

Date: 17th August 2026

To,
 Debenture Holder,

Subject: Notice for convening meeting of the Debenture holders on account of Breach of Covenant of Samunnati Finance Private Limited ("Issuer/ Company") under ISIN INE0N5S07011

Dear Sir/ Madam,

We, Vardhman Trusteeship Private Limited, acting as the Debenture Trustee for the Non-Convertible Debentures (NCDs) issued by **Samunnati Finance Private Limited** bearing **ISIN INE0N5S07011**, write to bring to your attention the breach of certain financial covenants as per the Statutory Auditor Certificate received from Issuer as per Debenture Trust Deed dated 16th April 2025

As per our earlier email communication dated 13th August 2026, wherein we had intimated about breach of below mentioned financial covenants by the issuer company:

Covenant	Covenant Level	As on 30 th June 2026
CRAR	$\geq 18\%$	Not Complied
PAR Ratio > 30 days	$< 15\%$	Not Complied
PAR Ratio > 90 days	$< 15\%$	Not Complied
Open Asset Ratio	$< 15\%$	Not Complied
Commencing from the Deemed date of Allotment until the final settlement date, Cost to Income Ratio	$\leq 100\%$	Not Complied
Commencing from the Deemed date of Allotment from October 1, 2025, Pre - provisioning Operating Profit Ratio	$\geq 3\%$	Not Complied

As per the applicable SEBI Circulars, Rules, and Regulations, and in our capacity as the Debenture Trustee for the Non-Convertible Debentures (NCDs) issued by **Samunnati Finance Private Limited**, hereby request the following:

- As per SEBI Circular, Rules and Regulations and said DTD, a meeting of debenture holders is expected to be held for seeking instructions on the action to be taken in case of Breach of



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covenants and the request from the issuer company as stated in the above-mentioned table for waiver and increasing the threshold for the covenants mentioned.

- ii. In order to discuss as mentioned above and to obtain the further course of action, we propose to convene the virtual meeting of debenture holders on **Monday, 7th September 2026** at 4:00 P.M. for obtaining the instruction of debenture holders.

The other details, including the link for the virtual meeting shall be sent separately.

However, in case the breach of covenant is cured or waived between the date of notice and the date of meeting, then the convening of such a meeting may be dispensed with.

For Vardhman Trusteeship Private Limited,

YOGESH
NARAYANBHAI
LIMBACHIYA

Digitally signed by YOGESH
NARAYANBHAI LIMBACHIYA
Date: 2026.08.17 16:51:02
+05'30'

Name: Yogesh Limbachiya

Designation: Director

DIN: 11709935



AGENDA OF THE NOTICE

Discussion on the course of action regarding Breach of Covenants by Samunnati Finance Private Limited (“Issuer/ Company”) under ISIN INE0N5S07011

As per the unaudited financial statements received from the issuer on 12th August 2026, for the quarter ended June 30, 2026, company has breached certain Financial Covenants as stated in the Debenture Trust Deed entered between Samunnati Finance Private Limited (“Issuer/ Company”) and Vardhman Trusteeship Private Limited (“Debenture Trustee”) dated 16th April 2025.

Therefore, we now propose to convene a virtual meeting of Debenture Holders on **Monday, 7th September 2026 at 4:00 P.M.**

Agenda Item 1

To Elect the Chairman for the meeting.

Agenda Item 2

To discuss with regards to the “Breach of Covenant” under Debenture Trust Deed dated 16th April 2025 (DTD) between the Issuer Company and the Debenture Trustee.

Agenda Item 3

To discuss the further course of action.

Agenda Item 4.

- 1.A provision for negative consent for proceeding with the enforcement of security;
- 2.A provision for positive consent for signing the ICA (in case the Debenture Trustee is approached by other lenders for signing/ joining the ICA);
- 3.Such other actions as may be decided by the Debenture Holders.
4. A disclosure to the effect that in case requisite consents are not received either for enforcement of security or for signing ICA, then the Debenture Trustee shall take further action, if any, as per the decision taken in the meeting of the holders of listed debt securities.
5. It may be noted that the time period within which the consents need to be provided is 15 days from the date of the meeting to be convened.

Any other item with the permission of the Chair